

September of 2025 ended with rising sales for O‘ahu’s housing market. Single-family home sales jumped 27.2% year-over-year in September, to 276 sales, and 6.1% for the quarter. Condominium sales increased 11.5% to 408 last month and were up 2.8% compared to the third quarter of 2024.

The September median sales price for single-family homes was \$1,155,000, up 3.8% year-over-year, while the condo median sales price dipped 1.7% to \$508,750. Year-to-date, the single-family home median sales price rose 3.8% to \$1,145,000, while condos edged down 1.0% to \$505,000.

Properties spent more time on the market compared to a year ago. Single-family homes recorded a median of 26 days on market, up from 19 in September 2024, while the condo median was 40 days compared to 31 the same time last year.

New listing activity slowed overall, with single-family home listings down 6.0% year-over-year to 330. Condo listings saw a 1.1% bump to 638. For the quarter, new listings fell 4.1% for single-family homes and 0.4% for condos, though both markets remain ahead year-to-date—up 7.0% for single-family homes and 12.0% for condos.

Active inventory levels continued to offer buyers more choice. Single-family listings saw a 5.7% boost compared to last September, while condo inventory rose 23.3%. Contract signings were mixed: pending single-family sales fell 11.8% year-over-year to 239, while pending condo sales increased 2.5% to 409 from 399 in September 2024.

In the single-family home market, sales increased across most price ranges, with notable gains in the \$800,000 to \$899,999 bracket — up 81.0%, from 21 to 38 sales — and the \$1.4 to \$1.59 million range, which doubled from 17 to 34 sales. Roughly one in four single-family homes sold above asking price, down slightly from 29% last year.

Condo sales activity increased across multiple price points. The \$100,000 to \$299,999 range more than doubled from 32 to 70 sales, while the \$500,000 to \$599,999 range rose 63.6% year-over-year, with 72 sales versus 44. Just 8% of condo sales closed above asking price, down from 14% a year ago.



Oahu Monthly Housing Statistics

September 2025



SINGLE-FAMILY HOMES

Median Sales Price	YoY %chg
\$1,155,000	+3.8%
Closed Sales	YoY %chg
276	+27.2%
Average Sales Price	YoY %chg
\$1,354,522	+3.6%

CONDOS

Median Sales Price	YoY %chg
\$508,750	-1.7%
Closed Sales	YoY %chg
408	+11.5%
Average Sales Price	YoY %chg
\$599,603	-4.1%

YoY % chg = year-over-year percent change comparing current month to the same month last year.

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Monthly Indicators

OAHU, HAWAII

September 2025

	Single-Family Homes						Condos				
	Sep-25	Sep-24	YoY %chg	Aug-25	MoM %chg		Sep-25	Sep-24	YoY %chg	Aug-25	MoM %chg
Closed Sales	276	217	27.2%	259	6.6%		408	366	11.5%	391	4.3%
Median Sales Price	\$1,155,000	\$1,112,722	3.8%	\$1,105,500	4.5%		\$508,750	\$517,500	-1.7%	\$515,000	-1.2%
Average Sales Price	\$1,354,522	\$1,307,833	3.6%	\$1,364,588	-0.7%		\$599,603	\$625,154	-4.1%	\$699,361	-14.3%
Median Days on Market	26	19	36.8%	22	18.2%		40	31	29.0%	48	-16.7%
Percent of Orig. List Price Received	97.9%	99.0%	-1.1%	98.8%	-0.9%		96.4%	97.7%	-1.3%	96.4%	0.0%
New Listings	330	351	-6.0%	318	3.8%		638	631	1.1%	643	-0.8%
Pending Sales*	239	271	-11.8%	302	-20.9%		409	399	2.5%	406	0.7%
Active Inventory*	798	755	5.7%	790	1.0%		2,327	1,887	23.3%	2,412	-3.5%
Total Inventory in Escrow*	434	421	3.1%	496	-12.5%		630	598	5.4%	631	-0.2%
Months Supply of Active Inventory*	3.4	3.4	0.0%	3.4	0.0%		6.4	5.2	23.1%	6.7	-4.5%

*see footnotes on pages 9-12 regarding methodology updates

YoY % chg = year-over-year percent change comparing current month to the same month last year.

MoM % chg = month-over-month percent change comparing current month to the previous month.

Year-to-Date

	Single-Family Homes						Condos				
	YTD-2025	YTD-2024	1-yr %chg	YTD-2023	2-yr %chg		YTD-2025	YTD-2024	1-yr %chg	YTD-2023	2-yr %chg
Closed Sales	2,118	2,101	0.8%	1,985	6.7%		3,289	3,390	-3.0%	3,592	-8.4%
Median Sales Price	\$1,145,000	\$1,100,000	4.1%	\$1,050,000	9.0%		\$505,000	\$510,000	-1.0%	\$505,000	0.0%
Average Sales Price	\$1,402,639	\$1,365,012	2.8%	\$1,329,663	5.5%		\$638,170	\$609,542	4.7%	\$615,427	3.7%
Median Days on Market	23	18	27.8%	22	4.5%		44	29	51.7%	20	120.0%
Percent of Orig. List Price Received	98.5%	98.9%	-0.4%	98.4%	0.1%		96.6%	98.0%	-1.4%	98.7%	-2.1%
New Listings	3,167	2,959	7.0%	2,605	21.6%		6,307	5,633	12.0%	4,751	32.8%
Pending Sales*	2,364	2,312	2.2%	2,248	5.2%		3,546	3,644	-2.7%	3,798	-6.6%

*see footnotes on pages 9-12 regarding methodology updates

1-yr % chg = percent change comparing the current YTD time period to the same YTD time period one year ago.

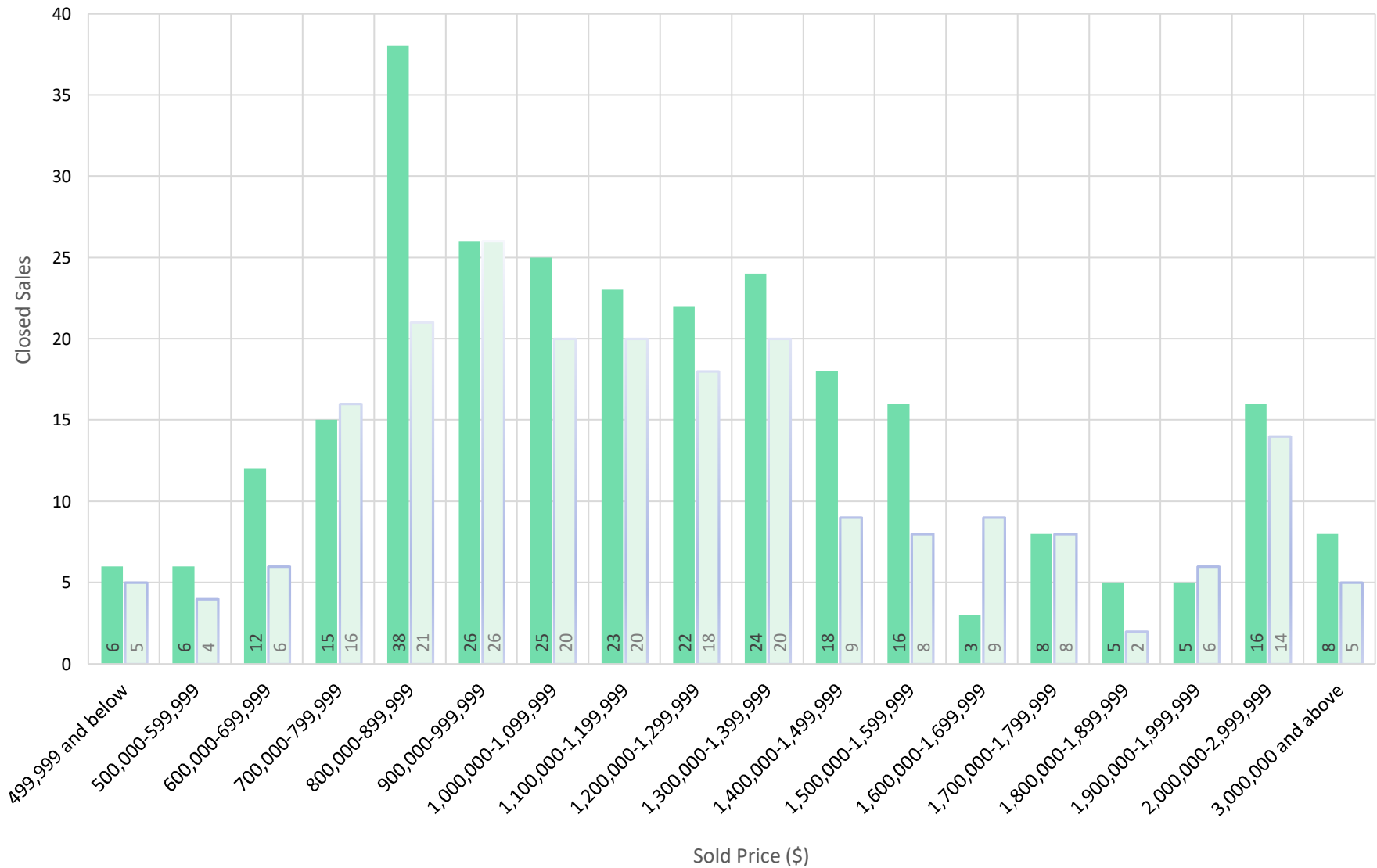
2-yr % chg = percent change comparing the current YTD time period to the same YTD time period two years ago.

SOURCE: Honolulu Board of REALTORS®, residential resales compiled from MLS data.

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Single-Family Homes Sold September 2025 vs. September 2024

■ 2025 ■ 2024



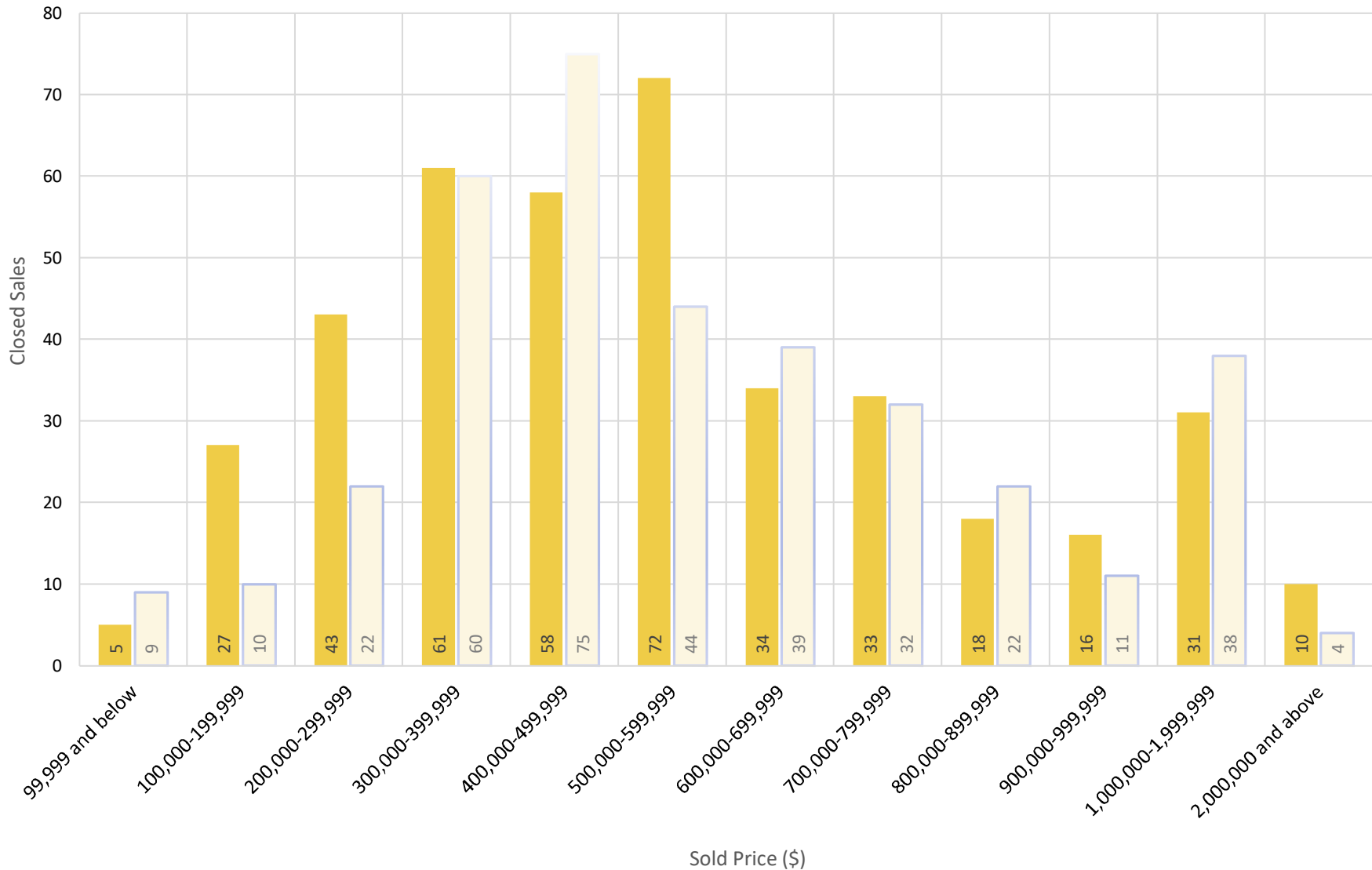
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Condos Sold

September 2025 vs. September 2024

■ 2025 ■ 2024



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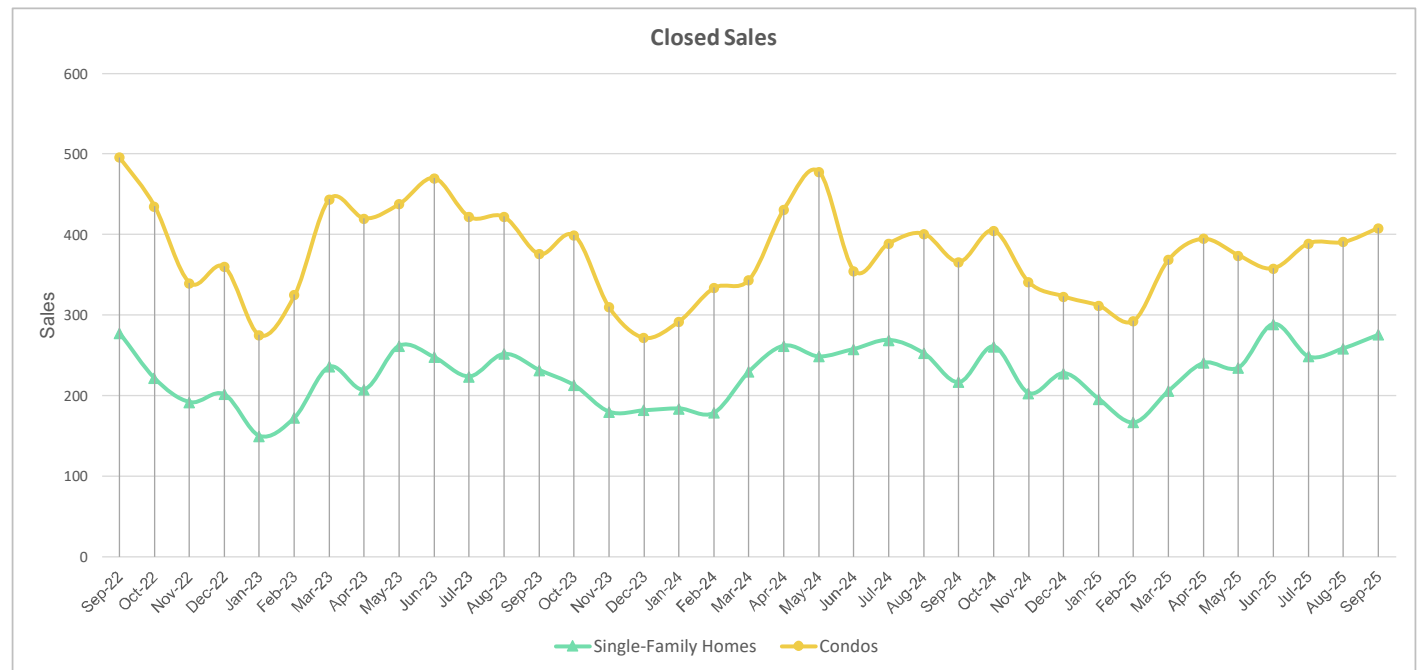
Closed Sales

September 2025

OAHU, HAWAII

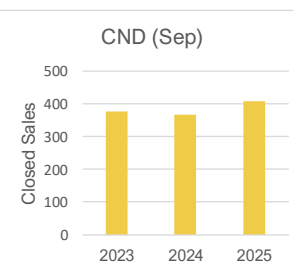
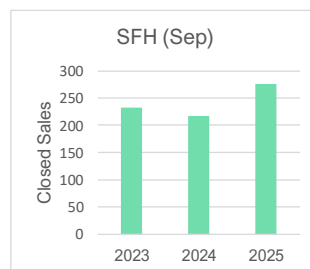
(A count of properties that have closed in a given month)

Mo-Yr	Single-Family Homes	Condos	Total
Sep-22	278	496	774
Oct-22	222	435	657
Nov-22	192	340	532
Dec-22	202	360	562
Jan-23	150	275	425
Feb-23	173	325	498
Mar-23	236	444	680
Apr-23	208	420	628
May-23	262	438	700
Jun-23	248	470	718
Jul-23	224	422	646
Aug-23	252	422	674
Sep-23	232	376	608
Oct-23	213	399	612
Nov-23	180	310	490
Dec-23	182	272	454
Jan-24	184	292	476
Feb-24	179	334	513
Mar-24	230	344	574
Apr-24	262	431	693
May-24	249	478	727
Jun-24	258	355	613
Jul-24	269	389	658
Aug-24	253	401	654
Sep-24	217	366	583
Oct-24	261	405	666
Nov-24	203	341	544
Dec-24	228	323	551
Jan-25	196	312	508
Feb-25	167	293	460
Mar-25	206	369	575
Apr-25	241	395	636
May-25	235	374	609
Jun-25	289	358	647
Jul-25	249	389	638
Aug-25	259	391	650
Sep-25	276	408	684



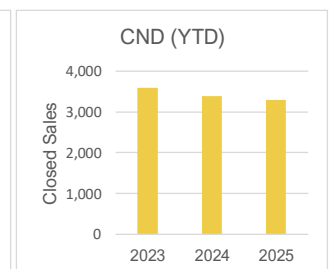
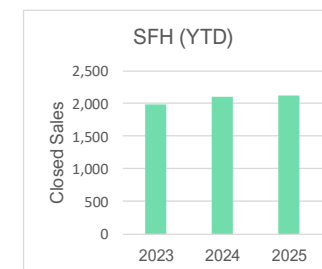
Monthly Closed Sales

September	SFH	YoY %chg	CND	YoY %chg
2023	232	-16.5%	376	-24.2%
2024	217	-6.5%	366	-2.7%
2025	276	27.2%	408	11.5%



Year-to-Date Closed Sales

September	YTD SFH	YoY %chg	YTD CND	YoY %chg
2023	1,985	-30.5%	3,592	-31.2%
2024	2,101	5.8%	3,390	-5.6%
2025	2,118	0.8%	3,289	-3.0%



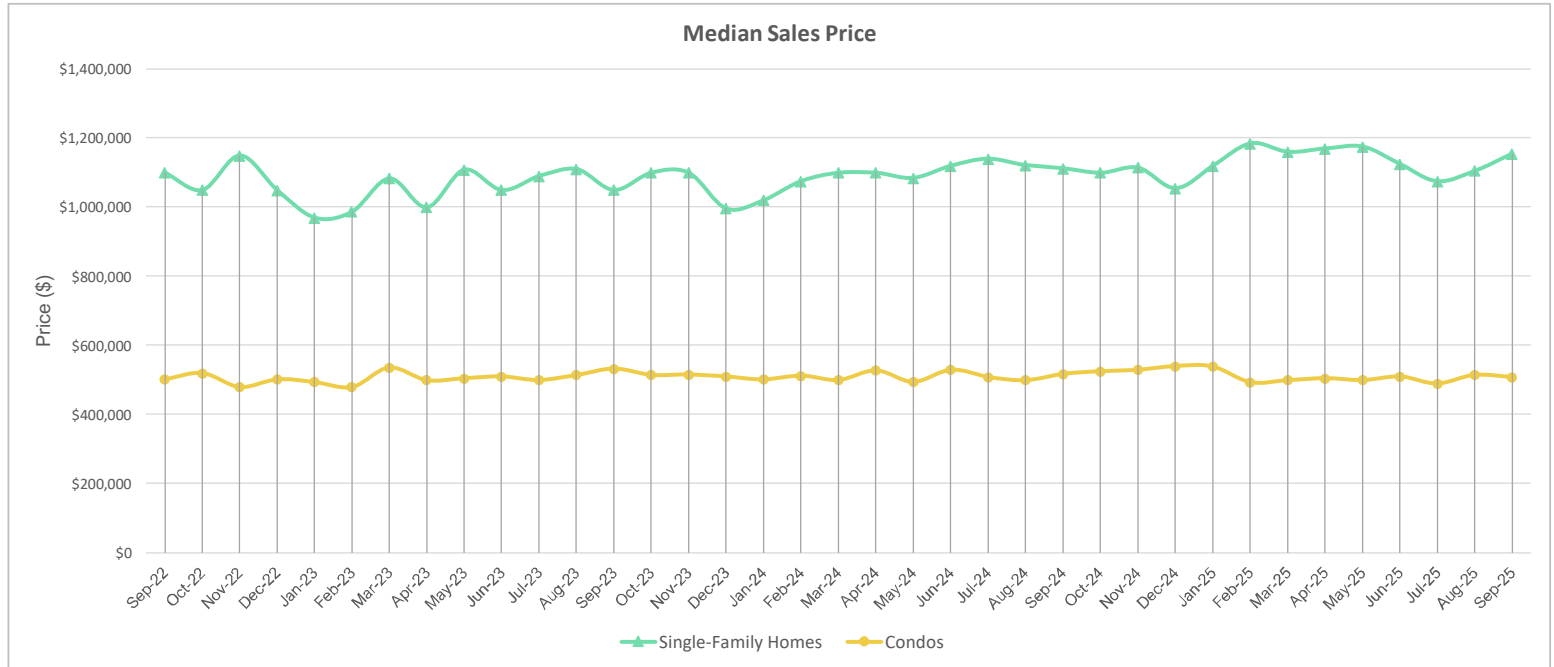
Median Sales Price

September 2025

OAHU, HAWAII

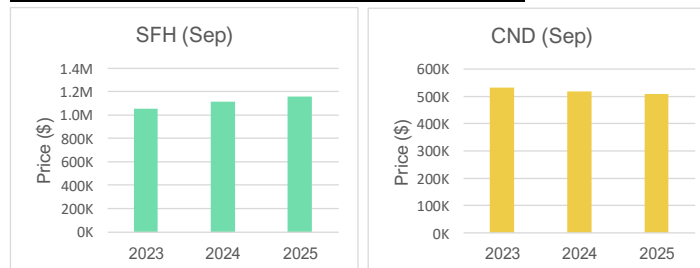
(The median sales price of all closed properties in a given month)

Mo/Yr	Single-Family Homes	Condos
Sep-22	\$1,100,000	\$502,500
Oct-22	\$1,050,000	\$520,000
Nov-22	\$1,149,500	\$480,000
Dec-22	\$1,049,500	\$502,500
Jan-23	\$970,000	\$495,000
Feb-23	\$987,000	\$480,000
Mar-23	\$1,083,750	\$536,000
Apr-23	\$999,995	\$500,000
May-23	\$1,109,000	\$505,000
Jun-23	\$1,050,000	\$510,000
Jul-23	\$1,090,000	\$500,000
Aug-23	\$1,110,000	\$515,000
Sep-23	\$1,050,000	\$532,500
Oct-23	\$1,100,000	\$515,000
Nov-23	\$1,100,055	\$516,179
Dec-23	\$996,500	\$510,000
Jan-24	\$1,021,016	\$502,500
Feb-24	\$1,075,000	\$512,500
Mar-24	\$1,100,000	\$500,000
Apr-24	\$1,100,000	\$528,000
May-24	\$1,085,000	\$495,000
Jun-24	\$1,120,000	\$530,000
Jul-24	\$1,140,000	\$509,000
Aug-24	\$1,122,000	\$500,000
Sep-24	\$1,112,722	\$517,500
Oct-24	\$1,100,000	\$525,000
Nov-24	\$1,115,000	\$530,000
Dec-24	\$1,054,500	\$540,000
Jan-25	\$1,120,000	\$539,500
Feb-25	\$1,185,000	\$494,000
Mar-25	\$1,160,000	\$500,000
Apr-25	\$1,170,000	\$505,000
May-25	\$1,175,000	\$500,000
Jun-25	\$1,125,000	\$510,000
Jul-25	\$1,075,000	\$490,000
Aug-25	\$1,105,500	\$515,000
Sep-25	\$1,155,000	\$508,750



Monthly Median Sales Price

September	SFH	YoY %chg	CND	YoY %chg
2023	\$1,050,000	-4.5%	\$532,500	6.0%
2024	\$1,112,722	6.0%	\$517,500	-2.8%
2025	\$1,155,000	3.8%	\$508,750	-1.7%



Year-to-Date Median Sales Price

September	YTD SFH	YoY %chg	YTD CND	YoY %chg
2023	\$1,050,000	-5.4%	\$505,000	-1.0%
2024	\$1,100,000	4.8%	\$510,000	1.0%
2025	\$1,145,000	4.1%	\$505,000	-1.0%



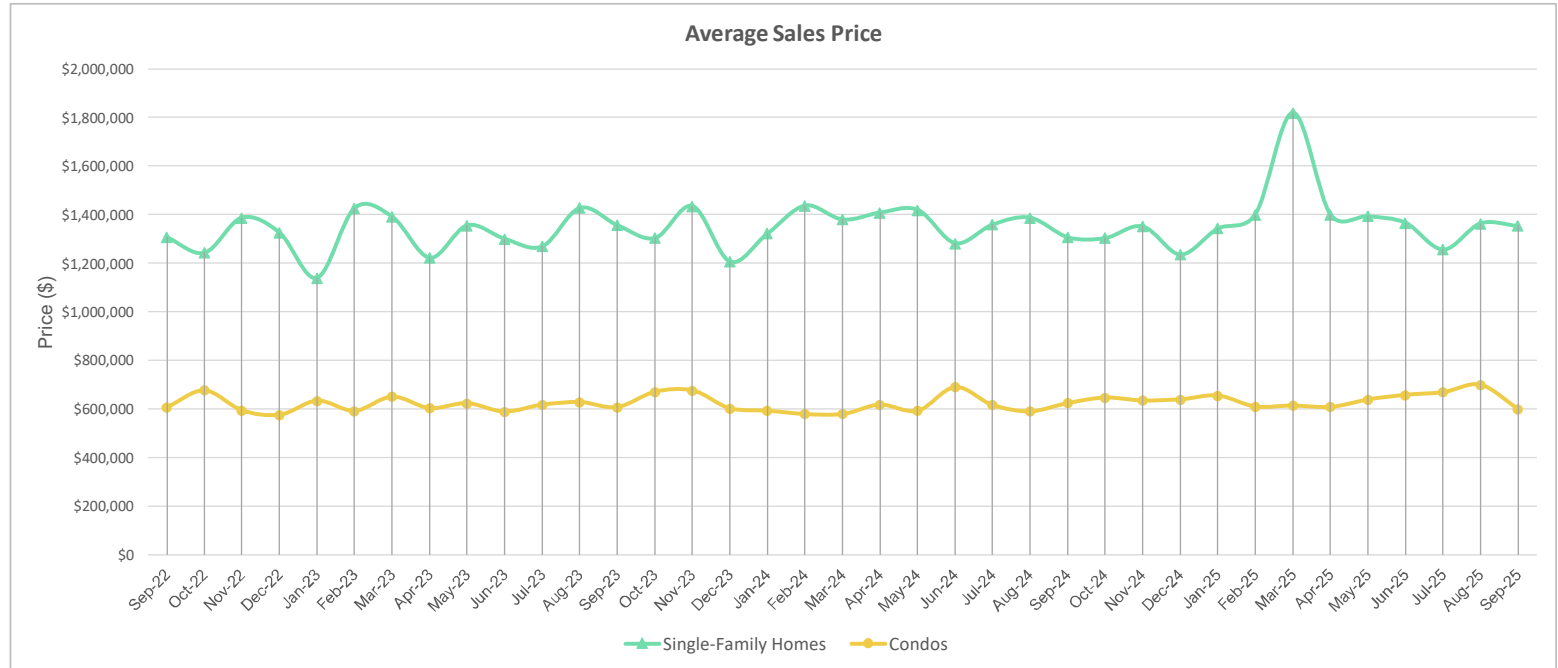
Average Sales Price

September 2025

OAHU, HAWAII

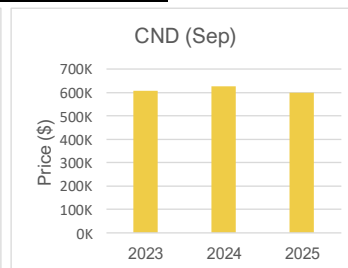
(The average sales price of all closed properties in a given month)

Mo/Yr	Single-Family Homes	Condos
Sep-22	\$1,307,249	\$607,502
Oct-22	\$1,243,960	\$676,988
Nov-22	\$1,387,685	\$594,444
Dec-22	\$1,325,156	\$576,689
Jan-23	\$1,139,294	\$633,441
Feb-23	\$1,427,864	\$592,131
Mar-23	\$1,391,538	\$651,630
Apr-23	\$1,223,383	\$603,795
May-23	\$1,355,804	\$623,748
Jun-23	\$1,300,456	\$589,597
Jul-23	\$1,270,421	\$617,683
Aug-23	\$1,427,996	\$628,127
Sep-23	\$1,357,981	\$608,222
Oct-23	\$1,304,757	\$670,805
Nov-23	\$1,434,999	\$676,625
Dec-23	\$1,207,793	\$602,535
Jan-24	\$1,323,172	\$593,630
Feb-24	\$1,437,693	\$580,274
Mar-24	\$1,380,838	\$579,500
Apr-24	\$1,408,991	\$617,664
May-24	\$1,419,039	\$592,964
Jun-24	\$1,282,503	\$690,803
Jul-24	\$1,360,415	\$616,302
Aug-24	\$1,387,740	\$590,171
Sep-24	\$1,307,833	\$625,154
Oct-24	\$1,304,557	\$647,091
Nov-24	\$1,351,976	\$635,715
Dec-24	\$1,236,689	\$639,866
Jan-25	\$1,344,122	\$654,915
Feb-25	\$1,400,996	\$610,108
Mar-25	\$1,819,326	\$614,751
Apr-25	\$1,399,728	\$608,762
May-25	\$1,394,811	\$638,701
Jun-25	\$1,366,459	\$657,973
Jul-25	\$1,257,138	\$669,476
Aug-25	\$1,364,588	\$699,361
Sep-25	\$1,354,522	\$599,603



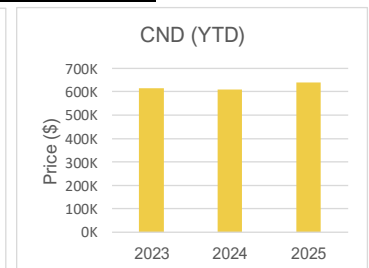
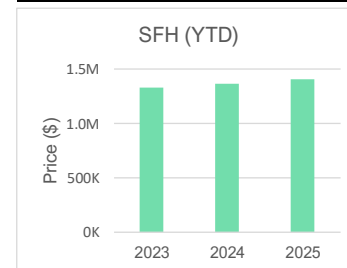
Monthly Average Sales Price

September	SFH	YoY %chg	CND	YoY %chg
2023	\$1,357,981	3.9%	\$608,222	0.1%
2024	\$1,307,833	-3.7%	\$625,154	2.8%
2025	\$1,354,522	3.6%	\$599,603	-4.1%



Year-to-Date Average Sales Price

September	YTD SFH	YoY %chg	YTD CND	YoY %chg
2023	\$1,329,663	-4.8%	\$615,427	1.3%
2024	\$1,365,012	2.7%	\$609,542	-1.0%
2025	\$1,402,639	2.8%	\$638,170	4.7%



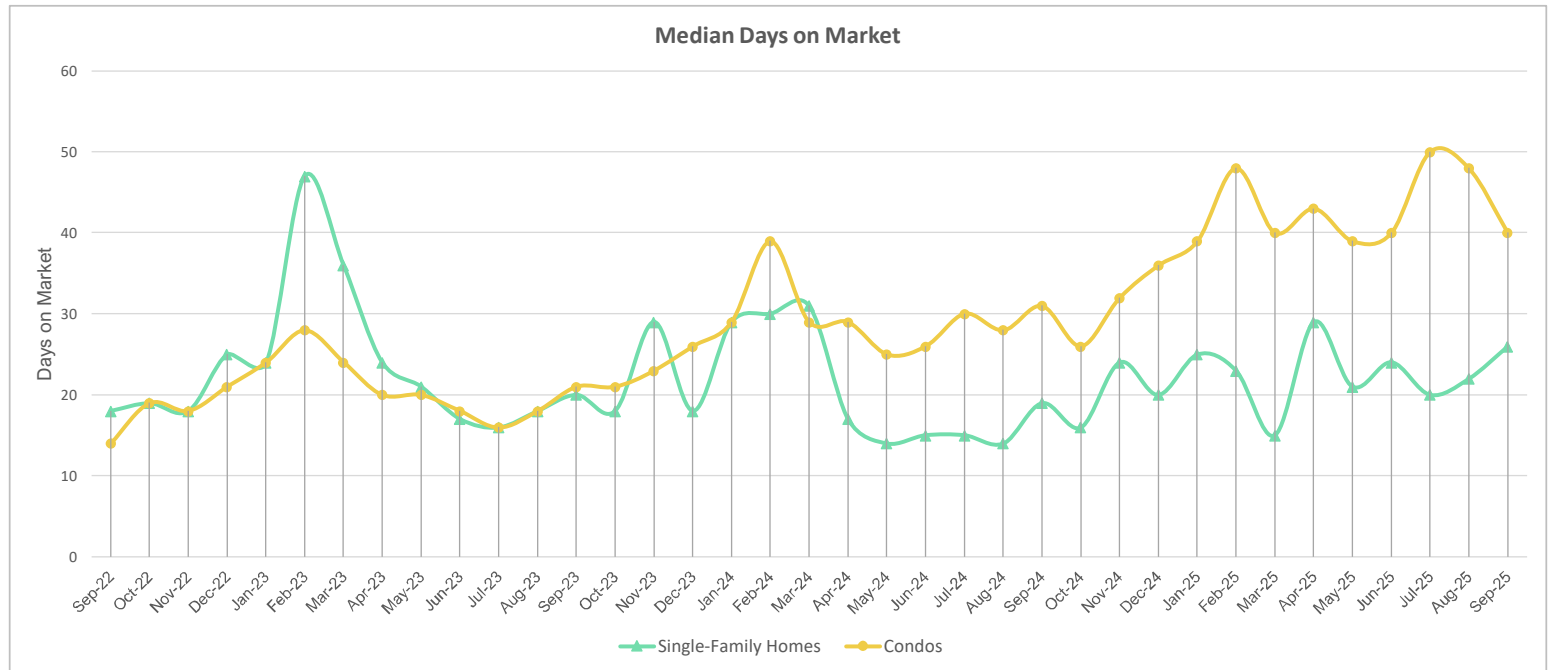
Median Days on Market

September 2025

OAHU, HAWAII

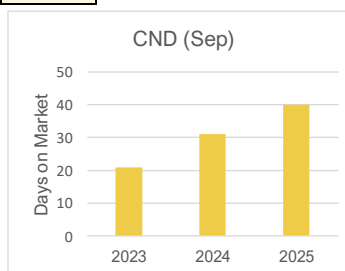
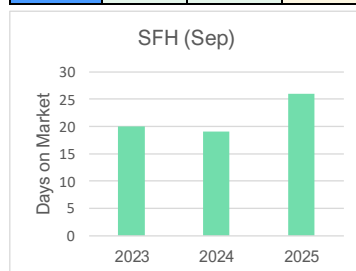
(Days on Market represents the number of days from when a property is first listed to when an offer is accepted; the Median Days on Market represents the median of all sales in a given month)

Mo/Yr	Single-Family Homes	Condos
Sep-22	18	14
Oct-22	19	19
Nov-22	18	18
Dec-22	25	21
Jan-23	24	24
Feb-23	47	28
Mar-23	36	24
Apr-23	24	20
May-23	21	20
Jun-23	17	18
Jul-23	16	16
Aug-23	18	18
Sep-23	20	21
Oct-23	18	21
Nov-23	29	23
Dec-23	18	26
Jan-24	29	29
Feb-24	30	39
Mar-24	31	29
Apr-24	17	29
May-24	14	25
Jun-24	15	26
Jul-24	15	30
Aug-24	14	28
Sep-24	19	31
Oct-24	16	26
Nov-24	24	32
Dec-24	20	36
Jan-25	25	39
Feb-25	23	48
Mar-25	15	40
Apr-25	29	43
May-25	21	39
Jun-25	24	40
Jul-25	20	50
Aug-25	22	48
Sep-25	26	40



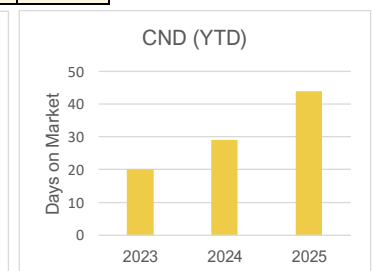
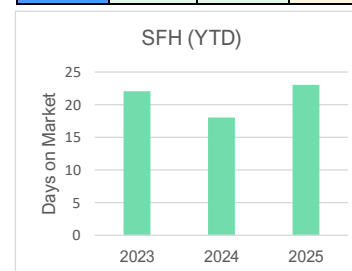
Monthly Median Days on Market

September	SFH	YoY %chg	CND	YoY %chg
2023	20	11.1%	21	50.0%
2024	19	-5.0%	31	47.6%
2025	26	36.8%	40	29.0%



Year-to-Date Median Days on Market

September	YTD SFH	YoY %chg	YTD CND	YoY %chg
2023	22	100.0%	20	66.7%
2024	18	-18.2%	29	45.0%
2025	23	27.8%	44	51.7%



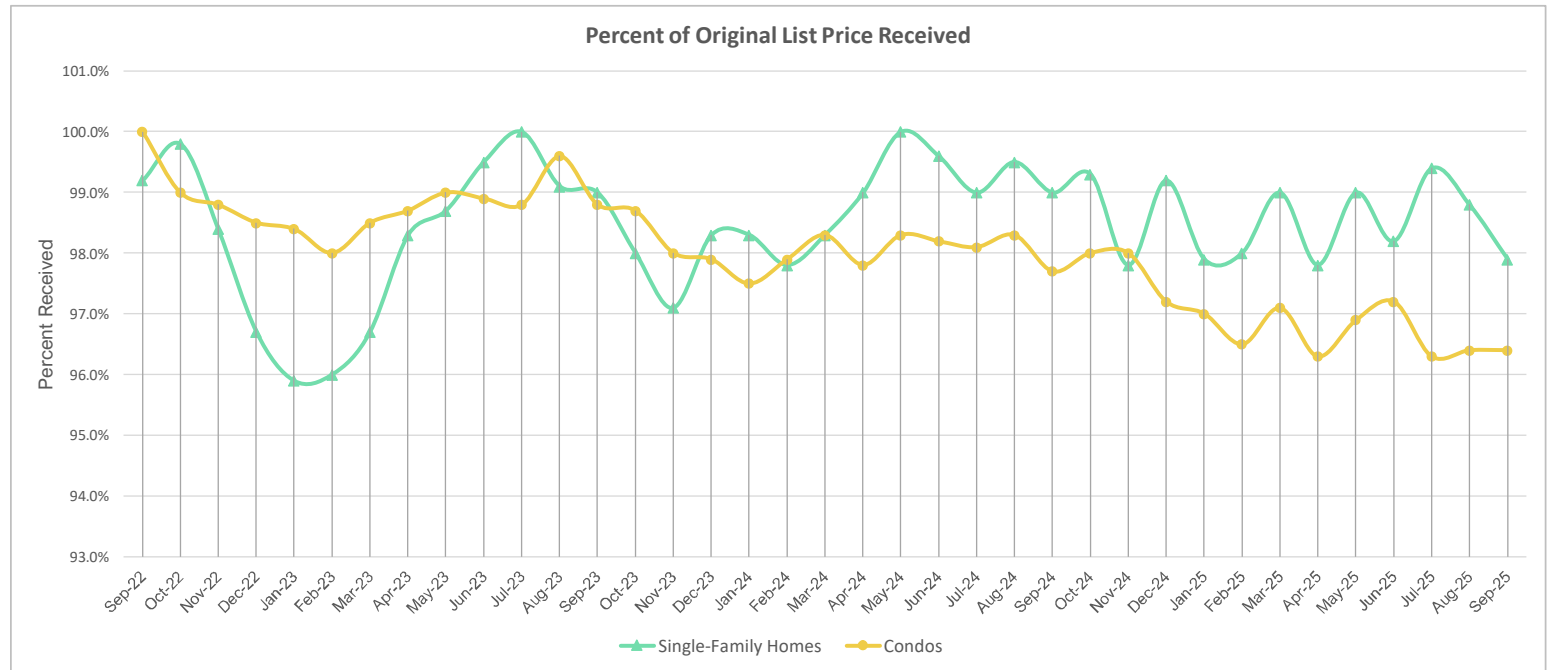
Percent of Original List Price Received

September 2025

OAHU, HAWAII

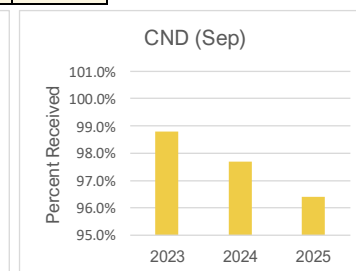
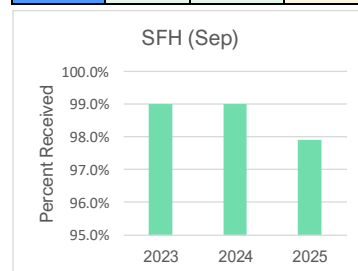
(The percentage found when dividing a property's sales price by the original list price; reported percentage is the median of all sales for the period indicated)

Mo/Yr	Single-Family Homes	Condos
Sep-22	99.2%	100.0%
Oct-22	99.8%	99.0%
Nov-22	98.4%	98.8%
Dec-22	96.7%	98.5%
Jan-23	95.9%	98.4%
Feb-23	96.0%	98.0%
Mar-23	96.7%	98.5%
Apr-23	98.3%	98.7%
May-23	98.7%	99.0%
Jun-23	99.5%	98.9%
Jul-23	100.0%	98.8%
Aug-23	99.1%	99.6%
Sep-23	99.0%	98.8%
Oct-23	98.0%	98.7%
Nov-23	97.1%	98.0%
Dec-23	98.3%	97.9%
Jan-24	98.3%	97.5%
Feb-24	97.8%	97.9%
Mar-24	98.3%	98.3%
Apr-24	99.0%	97.8%
May-24	100.0%	98.3%
Jun-24	99.6%	98.2%
Jul-24	99.0%	98.1%
Aug-24	99.5%	98.3%
Sep-24	99.0%	97.7%
Oct-24	99.3%	98.0%
Nov-24	97.8%	98.0%
Dec-24	99.2%	97.2%
Jan-25	97.9%	97.0%
Feb-25	98.0%	96.5%
Mar-25	99.0%	97.1%
Apr-25	97.8%	96.3%
May-25	99.0%	96.9%
Jun-25	98.2%	97.2%
Jul-25	99.4%	96.3%
Aug-25	98.8%	96.4%
Sep-25	97.9%	96.4%



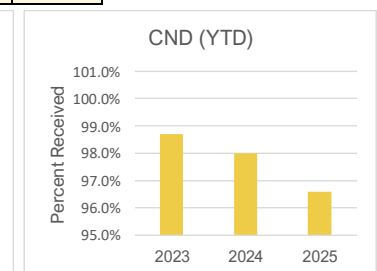
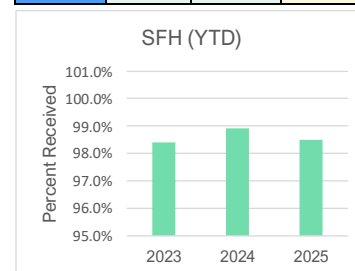
Monthly Percent of Original List Price Received

September	SFH	YoY %chg	CND	YoY %chg
2023	99.0%	-0.2%	98.8%	-1.2%
2024	99.0%	0.0%	97.7%	-1.1%
2025	97.9%	-1.1%	96.4%	-1.3%



Year-to-Date Percent of Original List Price Received

September	YTD SFH	YoY %chg	YTD CND	YoY %chg
2023	98.4%	-2.5%	98.7%	-1.3%
2024	98.9%	0.5%	98.0%	-0.7%
2025	98.5%	-0.4%	96.6%	-1.4%



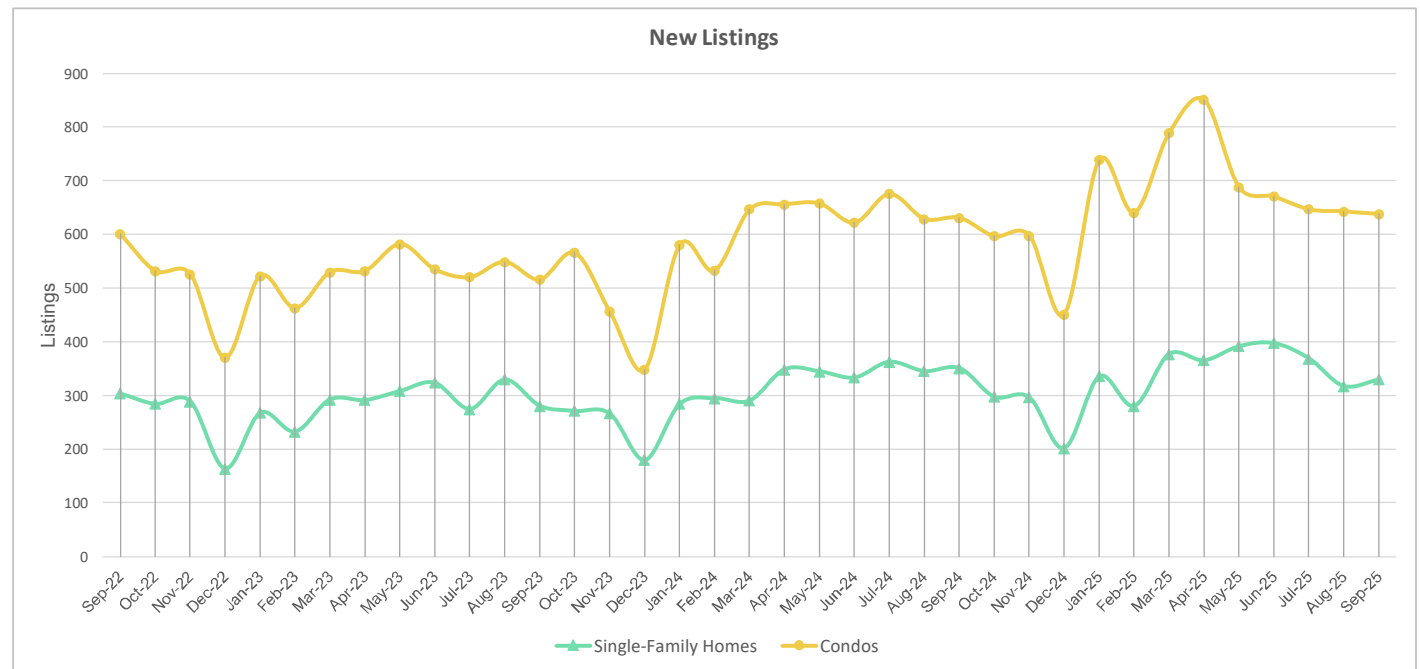
New Listings

September 2025

OAHU, HAWAII

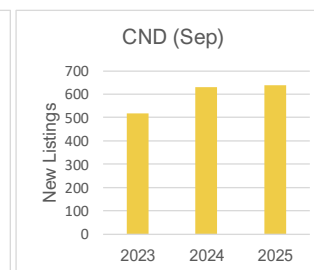
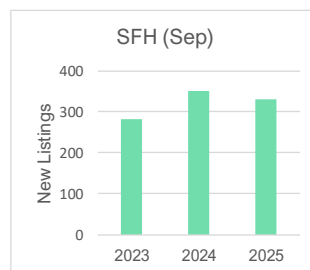
(A count of properties that have been newly listed on the market in a given month)

Mo-Yr	Single-Family Homes	Condos	Total
Sep-22	304	601	905
Oct-22	285	532	817
Nov-22	289	526	815
Dec-22	164	371	535
Jan-23	268	523	791
Feb-23	233	463	696
Mar-23	293	530	823
Apr-23	292	532	824
May-23	309	582	891
Jun-23	324	535	859
Jul-23	275	521	796
Aug-23	330	549	879
Sep-23	281	516	797
Oct-23	272	566	838
Nov-23	267	457	724
Dec-23	180	349	529
Jan-24	285	581	866
Feb-24	295	533	828
Mar-24	291	647	938
Apr-24	349	656	1,005
May-24	345	658	1,003
Jun-24	334	622	956
Jul-24	363	676	1,039
Aug-24	346	629	975
Sep-24	351	631	982
Oct-24	298	597	895
Nov-24	297	598	895
Dec-24	202	451	653
Jan-25	336	739	1,075
Feb-25	281	641	922
Mar-25	377	789	1,166
Apr-25	366	851	1,217
May-25	392	688	1,080
Jun-25	398	671	1,069
Jul-25	369	647	1,016
Aug-25	318	643	961
Sep-25	330	638	968



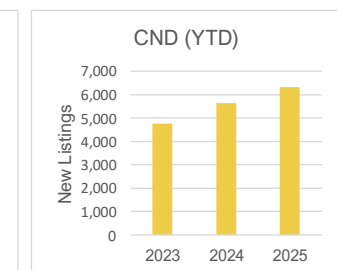
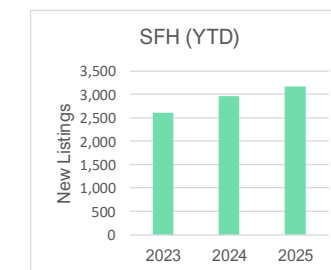
Monthly New Listings

September	SFH	YoY %chg	CND	YoY %chg
2023	281	-7.6%	516	-14.1%
2024	351	24.9%	631	22.3%
2025	330	-6.0%	638	1.1%



Year-to-Date New Listings

September	YTD SFH	YoY %chg	YTD CND	YoY %chg
2023	2,605	-24.1%	4,751	-21.3%
2024	2,959	13.6%	5,633	18.6%
2025	3,167	7.0%	6,307	12.0%



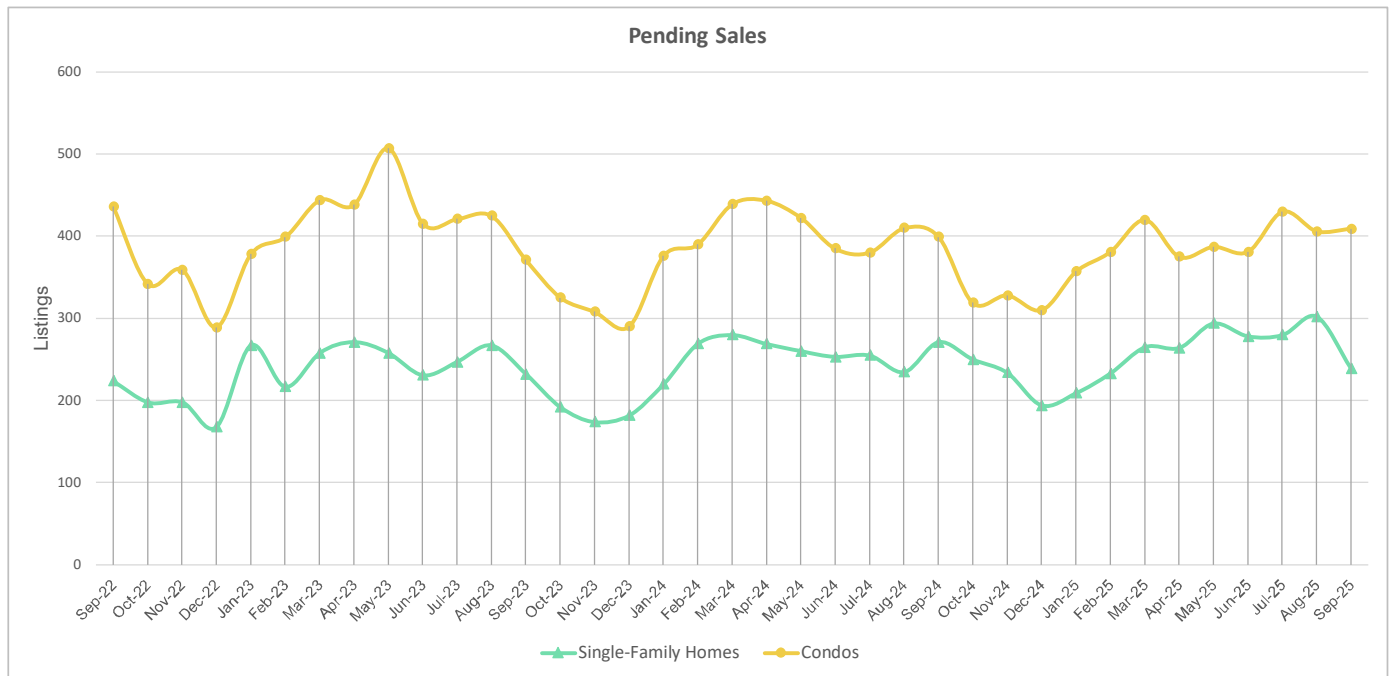
Pending Sales*

September 2025

OAHU, HAWAII

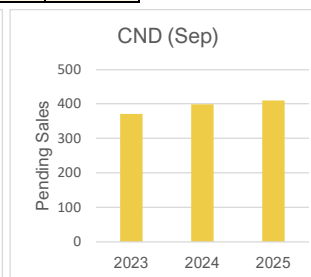
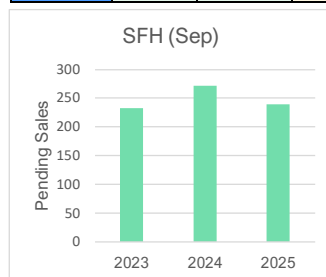
(A measure of contract activity represented by a count of properties that have had offers accepted on them during a given month)

Mo/Yr	Single-Family Homes	Condos	Total
Sep-22	224	436	660
Oct-22	198	342	540
Nov-22	198	359	557
Dec-22	168	289	457
Jan-23	267	378	645
Feb-23	217	399	616
Mar-23	258	444	702
Apr-23	271	438	709
May-23	258	507	765
Jun-23	231	415	646
Jul-23	247	421	668
Aug-23	267	425	692
Sep-23	232	371	603
Oct-23	192	325	517
Nov-23	174	308	482
Dec-23	182	290	472
Jan-24	220	376	596
Feb-24	269	390	659
Mar-24	280	439	719
Apr-24	269	443	712
May-24	260	422	682
Jun-24	253	385	638
Jul-24	255	380	635
Aug-24	235	410	645
Sep-24	271	399	670
Oct-24	250	319	569
Nov-24	234	328	562
Dec-24	194	310	504
Jan-25	209	357	566
Feb-25	233	381	614
Mar-25	265	420	685
Apr-25	264	375	639
May-25	294	387	681
Jun-25	278	381	659
Jul-25	280	430	710
Aug-25	302	406	708
Sep-25	239	409	648



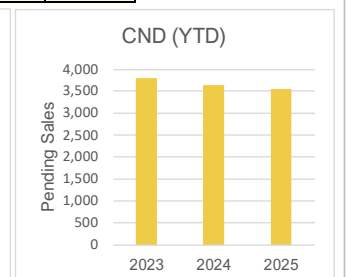
Monthly Pending Sales

September	SFH	YoY %chg	CND	YoY %chg
2023	232	3.6%	371	-14.9%
2024	271	16.8%	399	7.5%
2025	239	-11.8%	409	2.5%



Year-to-Date Pending Sales

September	YTD SFH	YoY %chg	YTD CND	YoY %chg
2023	2,248	-21.8%	3,798	-25.1%
2024	2,312	2.8%	3,644	-4.1%
2025	2,364	2.2%	3,546	-2.7%



*Methodology updated as of 2021 to reflect a count of properties that entered contract within the given month and remain in escrow status at the end of the month (also applied to historical data shown above).

Pending Sales, in reports prior to 2021, reflect a count of all listings that held a Pending (P) status throughout the given month.

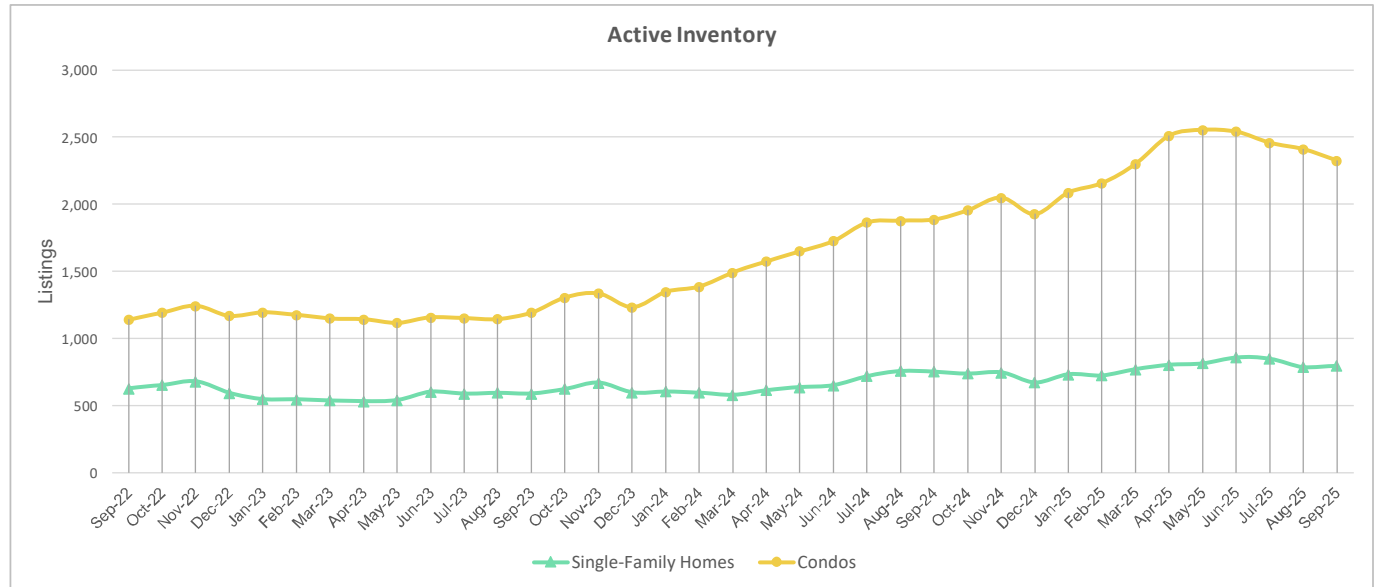
Active Inventory*

September 2025

OAHU, HAWAII

(The number of properties in Active (A) status at the end of the given month)

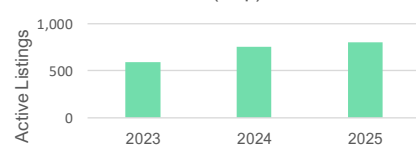
Mo/Yr	Single-Family Homes	Condos	Total
Sep-22	629	1,141	1,770
Oct-22	656	1,194	1,850
Nov-22	682	1,244	1,926
Dec-22	597	1,170	1,767
Jan-23	551	1,196	1,747
Feb-23	547	1,177	1,724
Mar-23	541	1,152	1,693
Apr-23	535	1,144	1,679
May-23	543	1,118	1,661
Jun-23	605	1,159	1,764
Jul-23	591	1,154	1,745
Aug-23	598	1,146	1,744
Sep-23	592	1,194	1,786
Oct-23	626	1,306	1,932
Nov-23	672	1,337	2,009
Dec-23	600	1,234	1,834
Jan-24	607	1,348	1,955
Feb-24	599	1,388	1,987
Mar-24	581	1,493	2,074
Apr-24	618	1,576	2,194
May-24	640	1,651	2,291
Jun-24	653	1,729	2,382
Jul-24	722	1,867	2,589
Aug-24	760	1,879	2,639
Sep-24	755	1,887	2,642
Oct-24	741	1,957	2,698
Nov-24	749	2,049	2,798
Dec-24	675	1,928	2,603
Jan-25	734	2,088	2,822
Feb-25	728	2,160	2,888
Mar-25	773	2,302	3,075
Apr-25	805	2,512	3,317
May-25	818	2,556	3,374
Jun-25	861	2,542	3,403
Jul-25	852	2,459	3,311
Aug-25	790	2,412	3,202
Sep-25	798	2,327	3,125



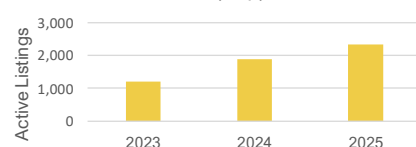
Active Inventory

September	SFH	YoY %chg	CND	YoY %chg
2023	592	-5.9%	1,194	4.6%
2024	755	27.5%	1,887	58.0%
2025	798	5.7%	2,327	23.3%

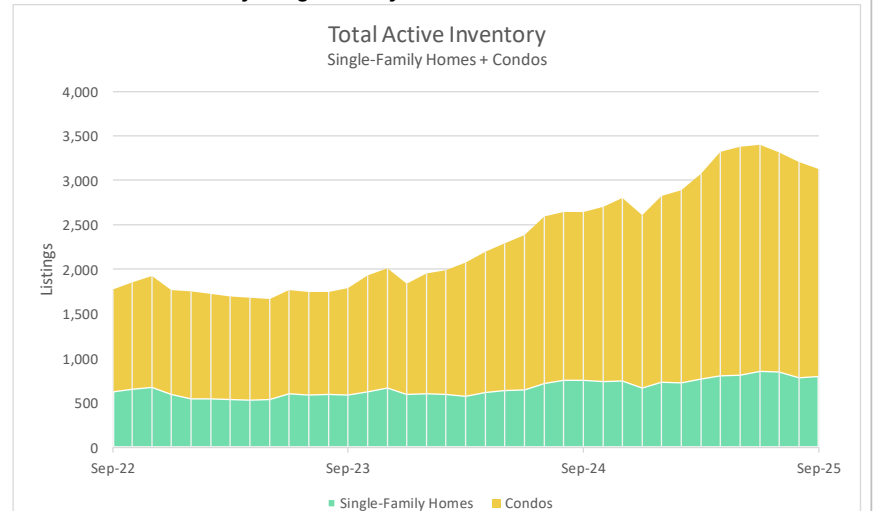
SFH (Sep)



CND (Sep)



Total Active Inventory: Single-Family Homes + Condos



*Indicator modified as of 2021 to reflect Active status listings only and applied to historical monthly data shown above. Previous report indicator, referred to as Active Listings, reflected all actively marketed listings in A and C status.

Total Inventory In Escrow*

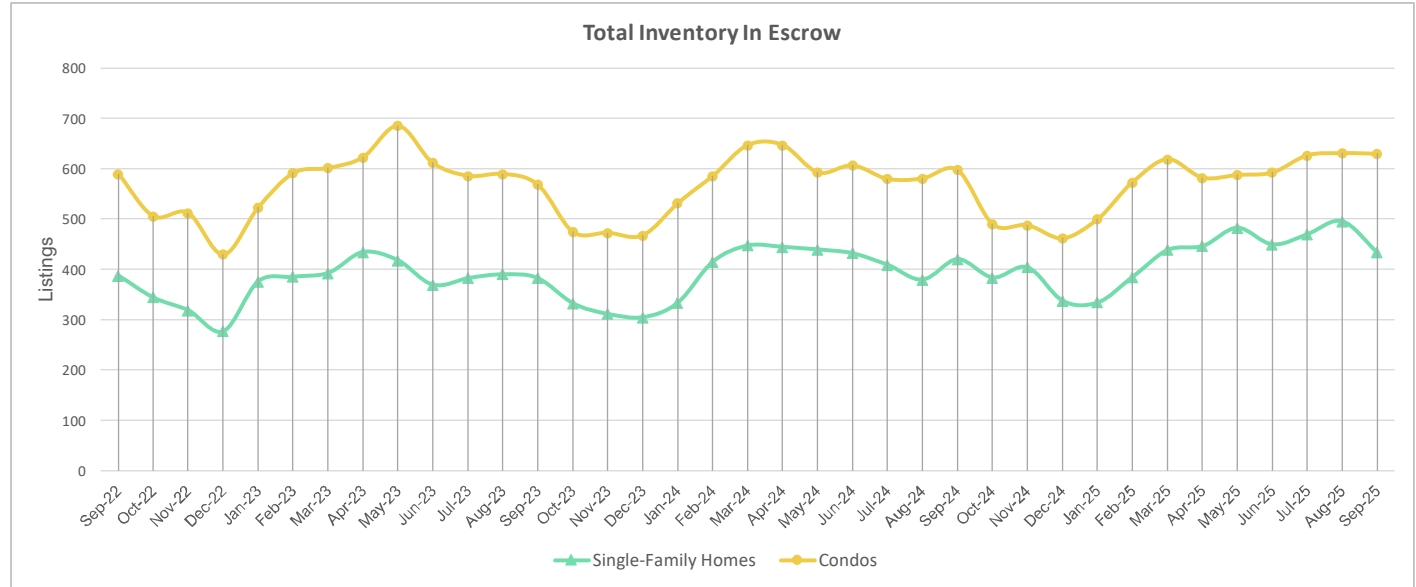
September 2025

OAHU, HAWAII

(The number of properties under contract at the end of the given month / combined listings in C and P status)

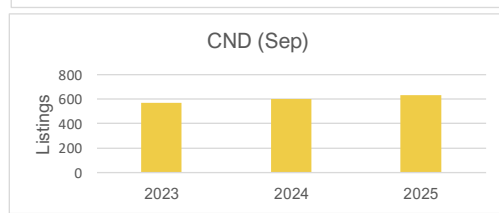
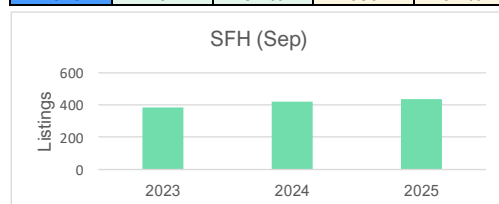
Mo/Yr	Single-Family Homes	Condos	Total
Sep-22	388	590	978
Oct-22	345	506	851
Nov-22	319	512	831
Dec-22	278	430	708
Jan-23	376	523	899
Feb-23	386	592	978
Mar-23	393	602	995
Apr-23	435	623	1,058
May-23	418	686	1,104
Jun-23	370	612	982
Jul-23	383	586	969
Aug-23	391	590	981
Sep-23	383	569	952
Oct-23	333	475	808
Nov-23	312	473	785
Dec-23	305	468	773
Jan-24	334	532	866
Feb-24	416	586	1,002
Mar-24	448	647	1,095
Apr-24	445	647	1,092
May-24	440	593	1,033
Jun-24	433	607	1,040
Jul-24	409	580	989
Aug-24	380	581	961
Sep-24	421	598	1,019
Oct-24	384	490	874
Nov-24	405	488	893
Dec-24	338	462	800
Jan-25	335	500	835
Feb-25	385	573	958
Mar-25	439	619	1,058
Apr-25	447	582	1,029
May-25	483	588	1,071
Jun-25	450	593	1,043
Jul-25	470	627	1,097
Aug-25	496	631	1,127
Sep-25	434	630	1,064

*New indicator added to reports as of 2021, including applicable historical data.

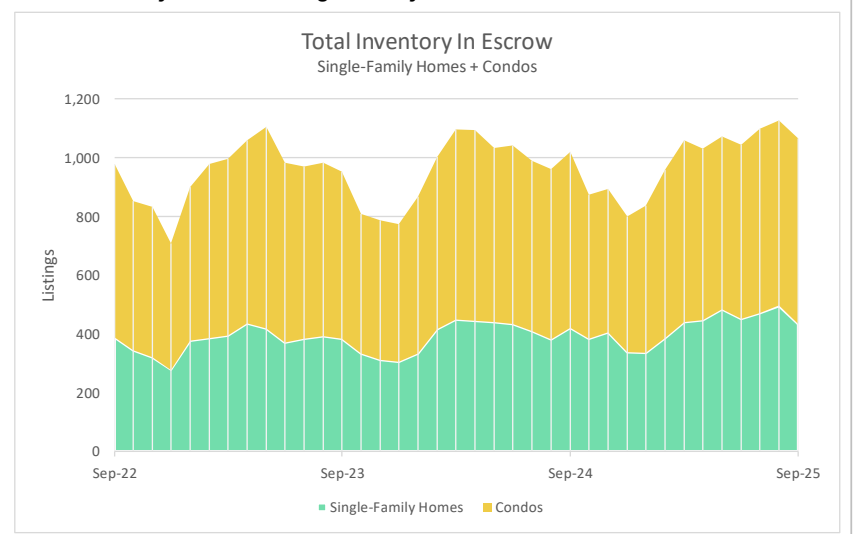


Total Inventory In Escrow

September	SFH	YoY %chg	CND	YoY %chg
2023	383	-1.3%	569	-3.6%
2024	421	9.9%	598	5.1%
2025	434	3.1%	630	5.4%



Total Inventory In Escrow: Single-Family Homes + Condos



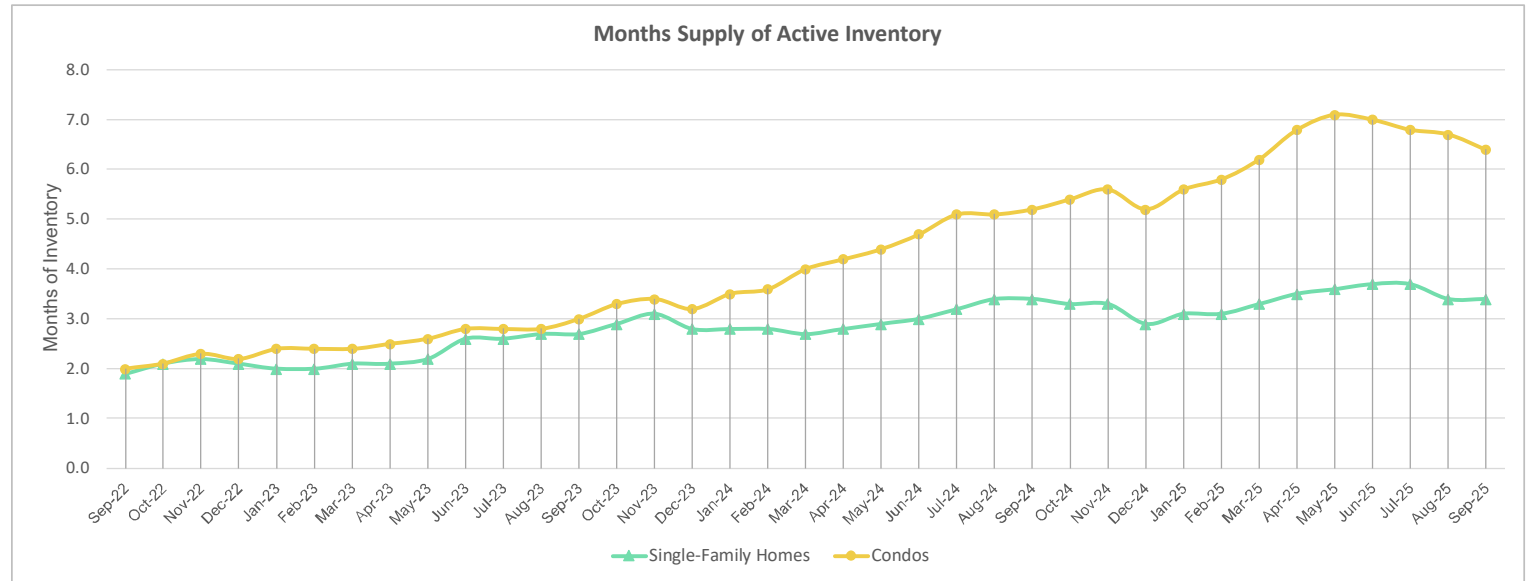
Months Supply of Active Inventory*

September 2025

OAHU, HAWAII

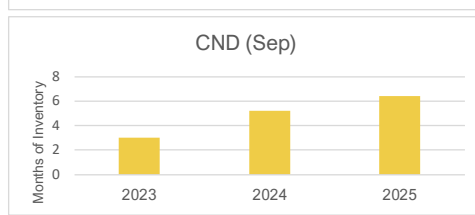
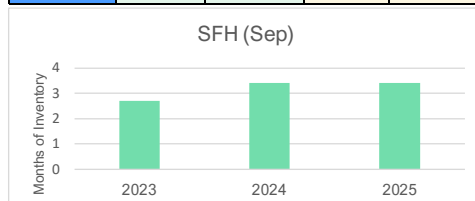
(Compares active inventory to a rolling 12-month average closed sales)

Mo/Yr	Single-Family Homes	Condos
Sep-22	1.9	2.0
Oct-22	2.1	2.1
Nov-22	2.2	2.3
Dec-22	2.1	2.2
Jan-23	2.0	2.4
Feb-23	2.0	2.4
Mar-23	2.1	2.4
Apr-23	2.1	2.5
May-23	2.2	2.6
Jun-23	2.6	2.8
Jul-23	2.6	2.8
Aug-23	2.7	2.8
Sep-23	2.7	3.0
Oct-23	2.9	3.3
Nov-23	3.1	3.4
Dec-23	2.8	3.2
Jan-24	2.8	3.5
Feb-24	2.8	3.6
Mar-24	2.7	4.0
Apr-24	2.8	4.2
May-24	2.9	4.4
Jun-24	3.0	4.7
Jul-24	3.2	5.1
Aug-24	3.4	5.1
Sep-24	3.4	5.2
Oct-24	3.3	5.4
Nov-24	3.3	5.6
Dec-24	2.9	5.2
Jan-25	3.1	5.6
Feb-25	3.1	5.8
Mar-25	3.3	6.2
Apr-25	3.5	6.8
May-25	3.6	7.1
Jun-25	3.7	7.0
Jul-25	3.7	6.8
Aug-25	3.4	6.7
Sep-25	3.4	6.4

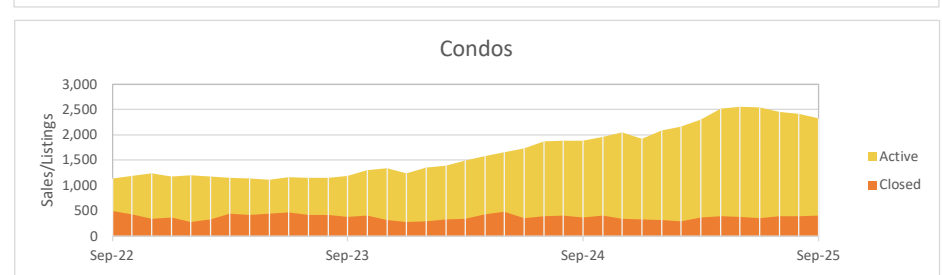
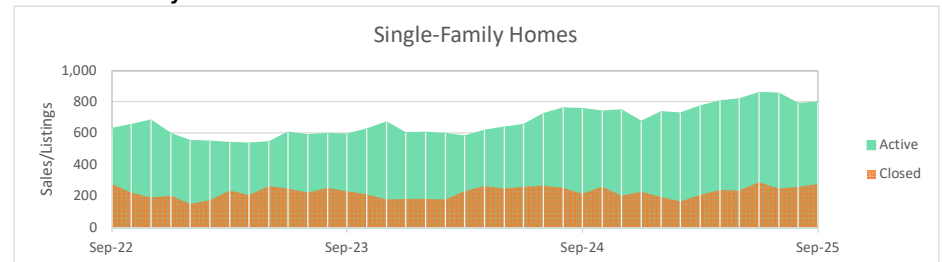


Months Supply of Active Inventory

September	SFH	YoY %chg	CND	YoY %chg
2023	2.7	42.1%	3.0	50.0%
2024	3.4	25.9%	5.2	73.3%
2025	3.4	0.0%	6.4	23.1%



Active Inventory vs. Closed Sales



*Methodology updated as of 2021 (also applied to historical data shown on this chart).

Months of Inventory, in reports prior to 2021, reflect a comparison of active listings to average pending sales.

Housing Supply Overview

September 2025

OAHU, HAWAII

(A year-over-year overview of the availability and sales of properties in a given month, by price range)

Single-Family Homes	Closed Sales			Median Days on Market			Percent of Original List Price Received			New Listings			Pending Sales			Active Inventory			Total Inventory In Escrow			Months Supply of Active Inventory		
	Sep-25	Sep-24	%chg	Sep-25	Sep-24	%chg	Sep-25	Sep-24	%chg	Sep-25	Sep-24	%chg	Sep-25	Sep-24	%chg	Sep-25	Sep-24	%chg	Sep-25	Sep-24	%chg	Sep-25	Sep-24	%chg
\$449,999 and below	4	5	-20.0%	99	96	3.1%	90.1%	78.8%	14.3%	4	4	0.0%	1	2	-50.0%	13	8	62.5%	7	4	75.0%	4.3	4.0	7.5%
\$450,000 - \$599,999	8	4	100.0%	11	22	-50.0%	89.8%	104.7%	-14.2%	7	12	-41.7%	5	13	-61.5%	15	18	-16.7%	16	21	-23.8%	2.5	3.0	-16.7%
\$600,000 - \$699,999	12	6	100.0%	56	58	-3.4%	94.8%	96.4%	-1.7%	8	15	-46.7%	10	8	25.0%	32	32	0.0%	24	16	50.0%	4.0	3.6	11.1%
\$700,000 - \$799,999	15	16	-6.3%	28	9	211.1%	100.0%	98.7%	1.3%	22	16	37.5%	23	20	15.0%	47	48	-2.1%	40	40	0.0%	3.4	2.5	36.0%
\$800,000 - \$899,999	38	21	81.0%	41	9	355.6%	97.7%	100.0%	-2.3%	39	32	21.9%	34	31	9.7%	57	72	-20.8%	54	50	8.0%	1.9	2.4	-20.8%
\$900,000 - \$999,999	26	26	0.0%	24	23	4.3%	99.5%	100.0%	-0.5%	32	49	-34.7%	25	40	-37.5%	62	66	-6.1%	43	56	-23.2%	2.3	2.5	-8.0%
\$1,000,000 - \$1,499,999	112	87	28.7%	24	20	20.0%	98.1%	98.5%	-0.4%	107	112	-4.5%	80	93	-14.0%	216	194	11.3%	136	138	-1.4%	2.5	2.5	0.0%
\$1,500,000 - 1,999,999	37	33	12.1%	28	19	47.4%	98.6%	97.2%	1.4%	57	50	14.0%	34	35	-2.9%	136	117	16.2%	60	54	11.1%	4.1	4.2	-2.4%
\$2,000,000 - \$2,999,999	16	14	14.3%	25	15	66.7%	95.9%	98.5%	-2.6%	31	30	3.3%	15	16	-6.3%	97	83	16.9%	31	24	29.2%	6.1	5.5	10.9%
\$3,000,000 and above	8	5	60.0%	105	22	377.3%	91.5%	95.1%	-3.8%	23	31	-25.8%	12	13	-7.7%	123	117	5.1%	23	18	27.8%	12.3	13.0	-5.4%
All Single-Family Homes	276	217	27.2%	26	19	36.8%	97.9%	99.0%	-1.1%	330	351	-6.0%	239	271	-11.8%	798	755	5.7%	434	421	3.1%	3.4	3.4	0.0%

Condos	Closed Sales			Median Days on Market			Percent of Original List Price Received			New Listings			Pending Sales			Active Inventory			Total Inventory In Escrow			Months Supply of Active Inventory		
	Sep-25	Sep-24	%chg	Sep-25	Sep-24	%chg	Sep-25	Sep-24	%chg	Sep-25	Sep-24	%chg	Sep-25	Sep-24	%chg	Sep-25	Sep-24	%chg	Sep-25	Sep-24	%chg	Sep-25	Sep-24	%chg
\$149,999 and below	18	10	80.0%	83	20	315.0%	95.4%	100.0%	-4.6%	17	15	13.3%	9	9	0.0%	56	55	1.8%	15	12	25.0%	4.3	4.2	2.4%
\$150,000 - \$299,999	57	31	83.9%	40	56	-28.6%	95.4%	95.8%	-0.4%	68	54	25.9%	53	34	55.9%	252	189	33.3%	73	60	21.7%	6.0	4.6	30.4%
\$300,000 - \$399,999	61	60	1.7%	48	31	54.8%	95.5%	97.3%	-1.8%	98	91	7.7%	73	71	2.8%	419	289	45.0%	107	98	9.2%	7.1	4.8	47.9%
\$400,000 - \$499,999	58	75	-22.7%	40	29	37.9%	96.4%	97.9%	-1.5%	89	115	-22.6%	67	74	-9.5%	343	308	11.4%	97	108	-10.2%	5.9	5.0	18.0%
\$500,000 - \$599,999	72	44	63.6%	43	39	10.3%	97.3%	98.2%	-0.9%	113	96	17.7%	62	63	-1.6%	316	259	22.0%	100	93	7.5%	5.7	5.0	14.0%
\$600,000 - \$699,999	34	39	-12.8%	31	36	-13.9%	98.2%	98.4%	-0.2%	65	79	-17.7%	45	50	-10.0%	230	161	42.9%	65	73	-11.0%	6.1	4.0	52.5%
\$700,000 - \$999,999	67	65	3.1%	44	25	76.0%	96.4%	97.9%	-1.5%	112	106	5.7%	59	67	-11.9%	354	299	18.4%	108	101	6.9%	6.1	4.8	27.1%
\$1,000,000 - \$1,499,999	22	28	-21.4%	38	34	11.8%	94.9%	95.0%	-0.1%	45	42	7.1%	23	19	21.1%	177	164	7.9%	34	34	0.0%	8.4	7.5	12.0%
\$1,500,000 - \$1,999,999	9	10	-10.0%	22	26	-15.4%	95.6%	97.6%	-2.0%	18	10	80.0%	10	4	150.0%	75	73	2.7%	14	7	100.0%	8.3	10.4	-20.2%
\$2,000,000 and above	10	4	150.0%	47	92	-48.9%	94.0%	95.9%	-2.0%	13	23	-43.5%	8	8	0.0%	105	90	16.7%	17	12	41.7%	11.7	15.0	-22.0%
All Condos	408	366	11.5%	40	31	29.0%	96.4%	97.7%	-1.3%	638	631	1.1%	409	399	2.5%	2,327	1,887	23.3%	630	598	5.4%	6.4	5.2	23.1%

SOURCE: Honolulu Board of REALTORS®, residential resales compiled from MLS data.

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Closed Sales by Price Range: Single-Family Homes

September 2025

OAHU, HAWAII

(A count of properties that have closed in a given month)

Single-Family Homes	Sep-25	Sep-24	%chg	12-mth Total This Period	12-mth Total Last Period	%chg
\$449,999 and below	4	5	-20.0%	34	26	30.8%
\$450,000 - \$599,999	8	4	100.0%	71	68	4.4%
\$600,000 - \$699,999	12	6	100.0%	99	111	-10.8%
\$700,000 - \$799,999	15	16	-6.3%	173	223	-22.4%
\$800,000 - \$899,999	38	21	81.0%	358	356	0.6%
\$900,000 - \$999,999	26	26	0.0%	325	314	3.5%
\$1,000,000 - \$1,499,999	112	87	28.7%	1,044	943	10.7%
\$1,500,000 - 1,999,999	37	33	12.1%	397	338	17.5%
\$2,000,000 - \$2,999,999	16	14	14.3%	186	184	1.1%
\$3,000,000 and above	8	5	60.0%	123	113	8.8%
All Single-Family Homes	276	217	27.2%	2,810	2,676	5.0%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



Closed Sales by Price Range: Condos

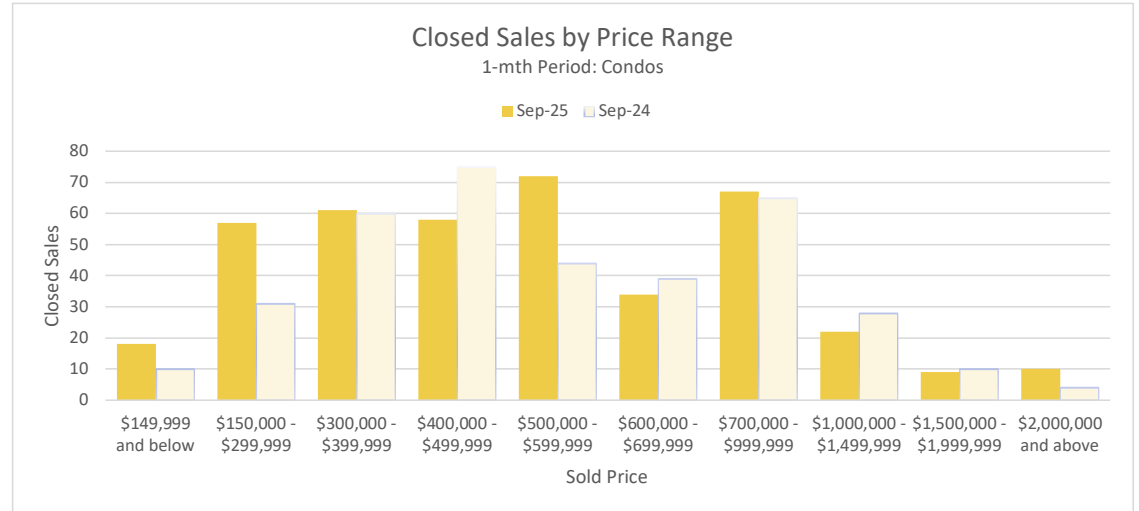
September 2025

OAHU, HAWAII

(A count of properties that have closed in a given month)

Condos	Sep-25	Sep-24	%chg	12-mth Total This Period	12-mth Total Last Period	%chg
\$149,999 and below	18	10	80.0%	153	153	0.0%
\$150,000 - \$299,999	57	31	83.9%	507	489	3.7%
\$300,000 - \$399,999	61	60	1.7%	712	714	-0.3%
\$400,000 - \$499,999	58	75	-22.7%	701	747	-6.2%
\$500,000 - \$599,999	72	44	63.6%	664	624	6.4%
\$600,000 - \$699,999	34	39	-12.8%	457	476	-4.0%
\$700,000 - \$999,999	67	65	3.1%	700	747	-6.3%
\$1,000,000 - \$1,499,999	22	28	-21.4%	246	260	-5.4%
\$1,500,000 - \$1,999,999	9	10	-10.0%	110	87	26.4%
\$2,000,000 and above	10	4	150.0%	108	74	45.9%
All Condos	408	366	11.5%	4,358	4,371	-0.3%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



Median Days on Market by Price Range: Single-Family Homes

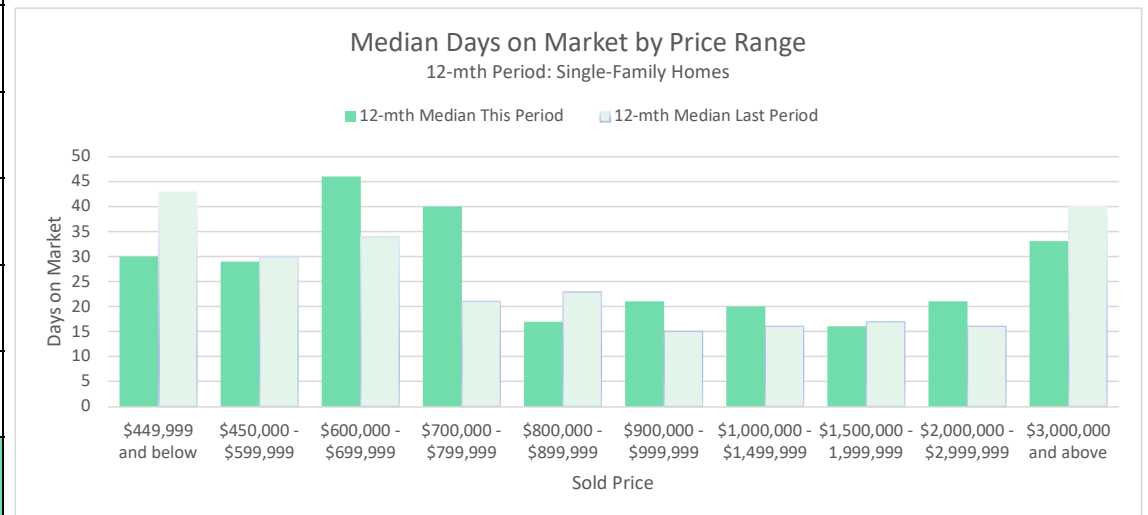
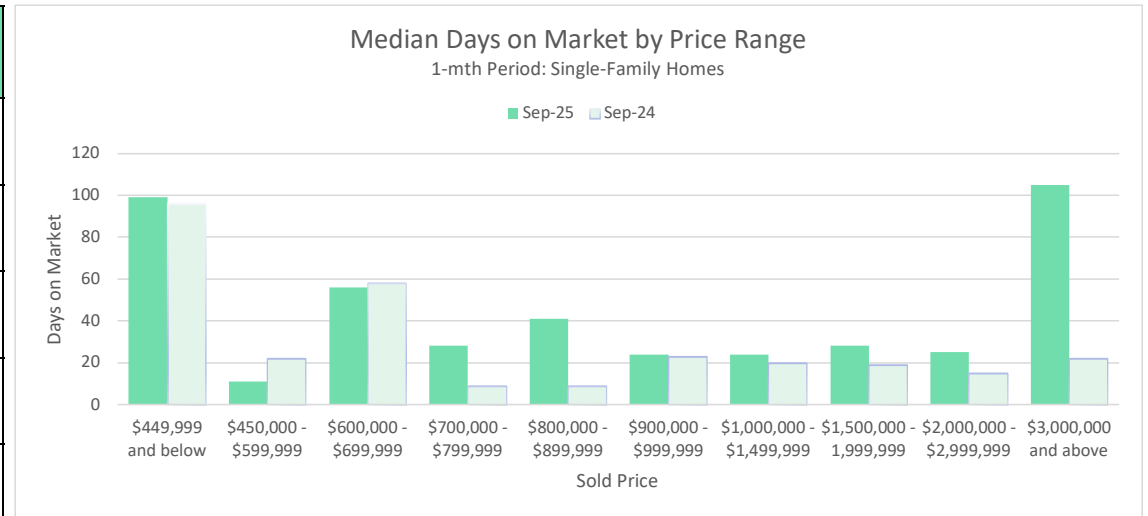
September 2025

OAHU, HAWAII

(The median number of days from when a property is first listed to when an offer is accepted)

Single-Family Homes	Sep-25	Sep-24	%chg	12-mth Median This Period	12-mth Median Last Period	%chg
\$449,999 and below	99	96	3.1%	30	43	-30.2%
\$450,000 - \$599,999	11	22	-50.0%	29	30	-3.3%
\$600,000 - \$699,999	56	58	-3.4%	46	34	35.3%
\$700,000 - \$799,999	28	9	211.1%	40	21	90.5%
\$800,000 - \$899,999	41	9	355.6%	17	23	-26.1%
\$900,000 - \$999,999	24	23	4.3%	21	15	40.0%
\$1,000,000 - \$1,499,999	24	20	20.0%	20	16	25.0%
\$1,500,000 - 1,999,999	28	19	47.4%	16	17	-5.9%
\$2,000,000 - \$2,999,999	25	15	66.7%	21	16	31.3%
\$3,000,000 and above	105	22	377.3%	33	40	-17.5%
All Single-Family Homes	26	19	36.8%	21	19	10.5%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



Median Days on Market by Price Range: Condos

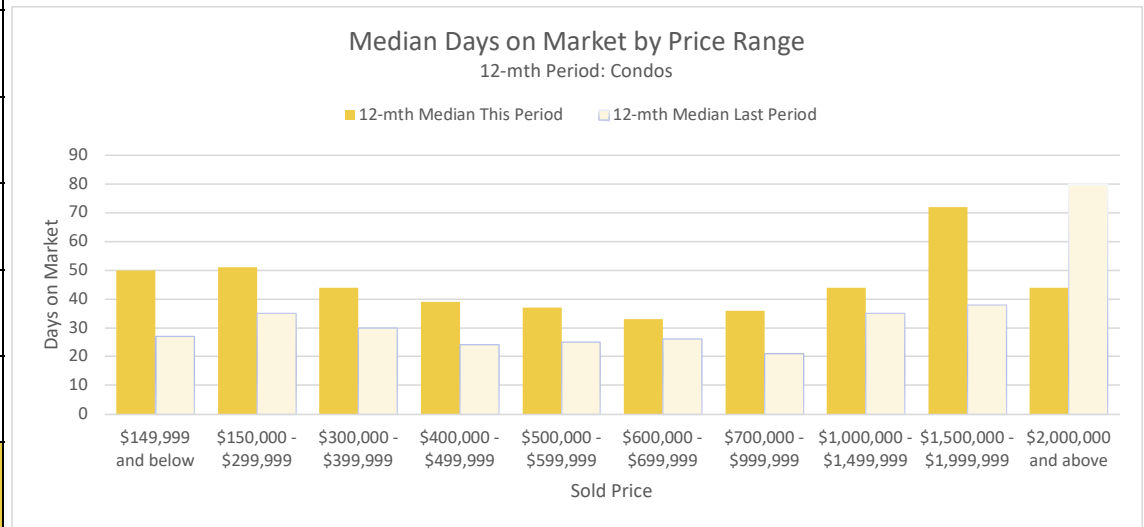
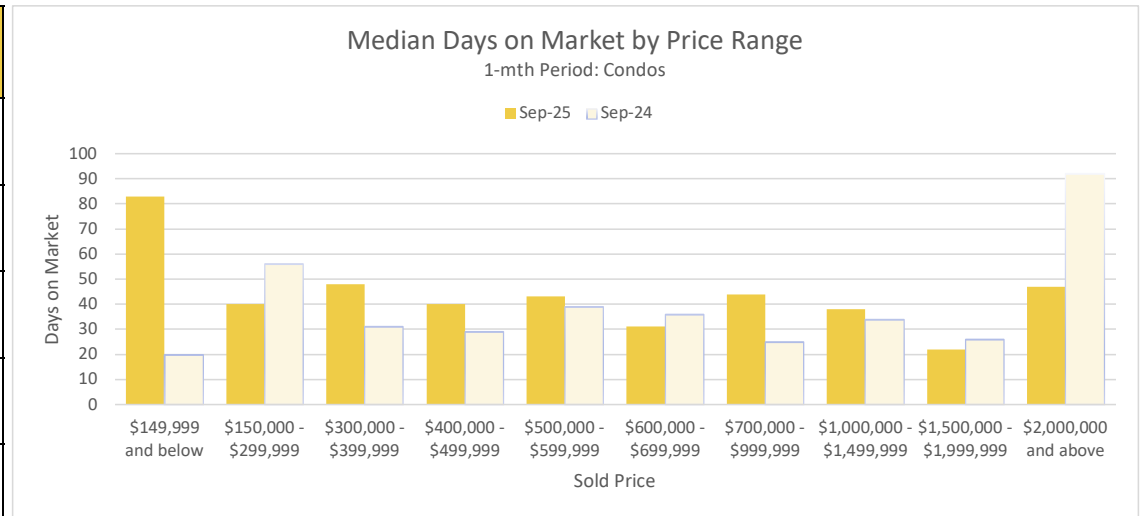
September 2025

OAHU, HAWAII

(The median number of days from when a property is first listed to when an offer is accepted)

Condos	Sep-25	Sep-24	%chg	12-mth Median This Period	12-mth Median Last Period	%chg
\$149,999 and below	83	20	315.0%	50	27	85.2%
\$150,000 - \$299,999	40	56	-28.6%	51	35	45.7%
\$300,000 - \$399,999	48	31	54.8%	44	30	46.7%
\$400,000 - \$499,999	40	29	37.9%	39	24	62.5%
\$500,000 - \$599,999	43	39	10.3%	37	25	48.0%
\$600,000 - \$699,999	31	36	-13.9%	33	26	26.9%
\$700,000 - \$999,999	44	25	76.0%	36	21	71.4%
\$1,000,000 - \$1,499,999	38	34	11.8%	44	35	25.7%
\$1,500,000 - \$1,999,999	22	26	-15.4%	72	38	89.5%
\$2,000,000 and above	47	92	-48.9%	44	80	-45.0%
All Condos	40	31	29.0%	40	27	48.1%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



Median Percent of Original List Price Received by Price Range: Single-Family Homes

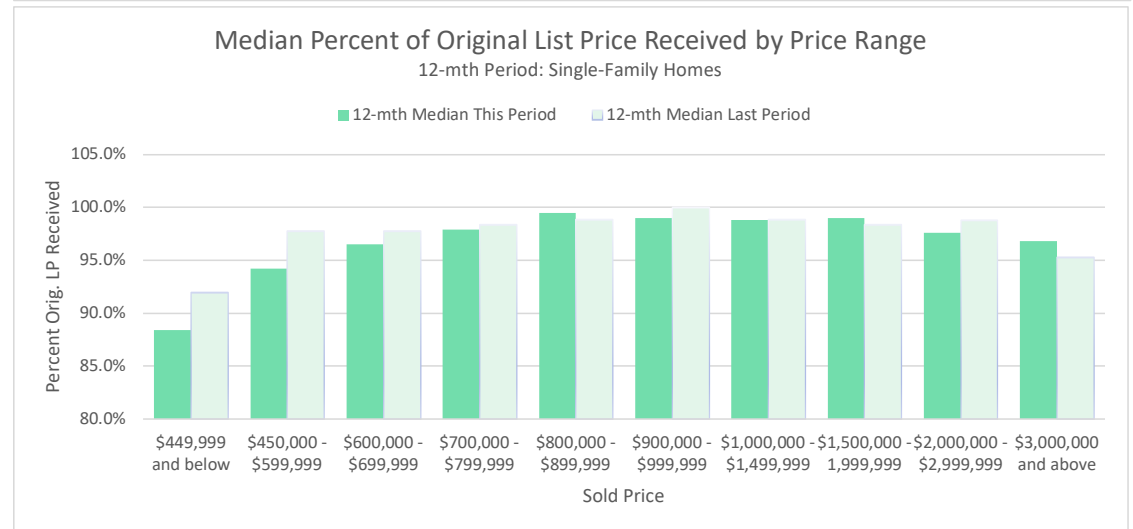
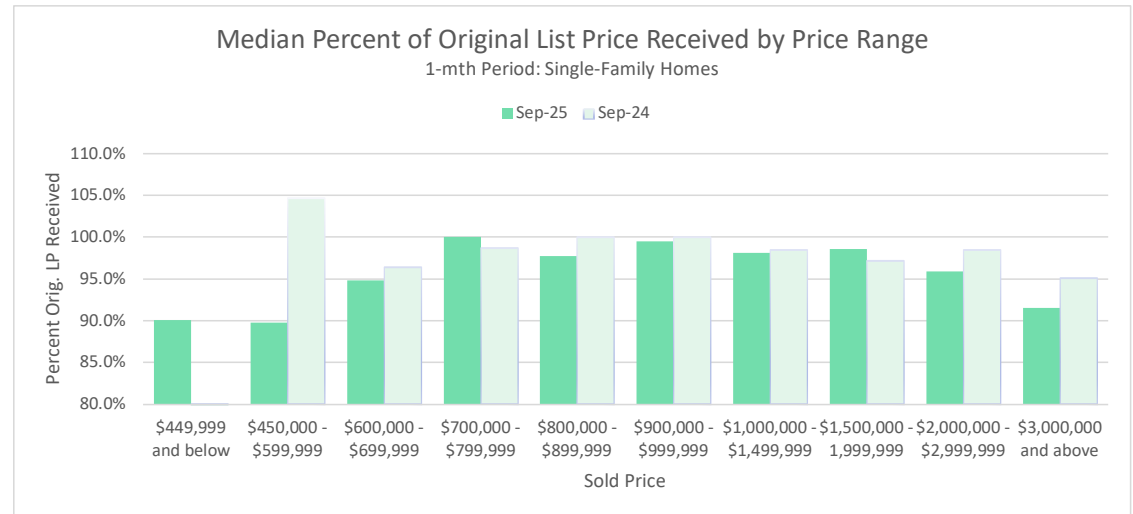
September 2025

OAHU, HAWAII

(The percentage found when dividing a property's sales price by the original list price; reported percentage is the median of all sales for the period and price range indicated)

Single-Family Homes	Sep-25	Sep-24	%chg	12-mth Median This Period	12-mth Median Last Period	%chg
\$449,999 and below	90.1%	78.8%	14.3%	88.4%	92.0%	-3.9%
\$450,000 - \$599,999	89.8%	104.7%	-14.2%	94.2%	97.8%	-3.7%
\$600,000 - \$699,999	94.8%	96.4%	-1.7%	96.5%	97.8%	-1.3%
\$700,000 - \$799,999	100.0%	98.7%	1.3%	97.9%	98.4%	-0.5%
\$800,000 - \$899,999	97.7%	100.0%	-2.3%	99.5%	98.9%	0.6%
\$900,000 - \$999,999	99.5%	100.0%	-0.5%	99.0%	100.0%	-1.0%
\$1,000,000 - \$1,499,999	98.1%	98.5%	-0.4%	98.8%	98.9%	-0.1%
\$1,500,000 - 1,999,999	98.6%	97.2%	1.4%	99.0%	98.4%	0.6%
\$2,000,000 - \$2,999,999	95.9%	98.5%	-2.6%	97.6%	98.8%	-1.2%
\$3,000,000 and above	91.5%	95.1%	-3.8%	96.8%	95.3%	1.6%
All Single-Family Homes	97.9%	99.0%	-1.1%	98.6%	98.7%	-0.1%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



Median Percent of Original List Price Received by Price Range: Condos

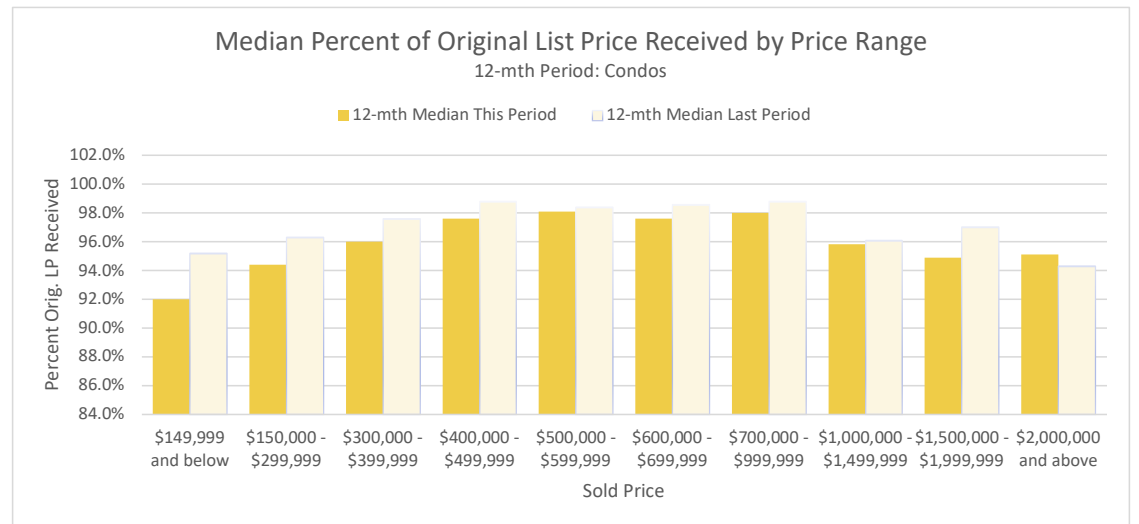
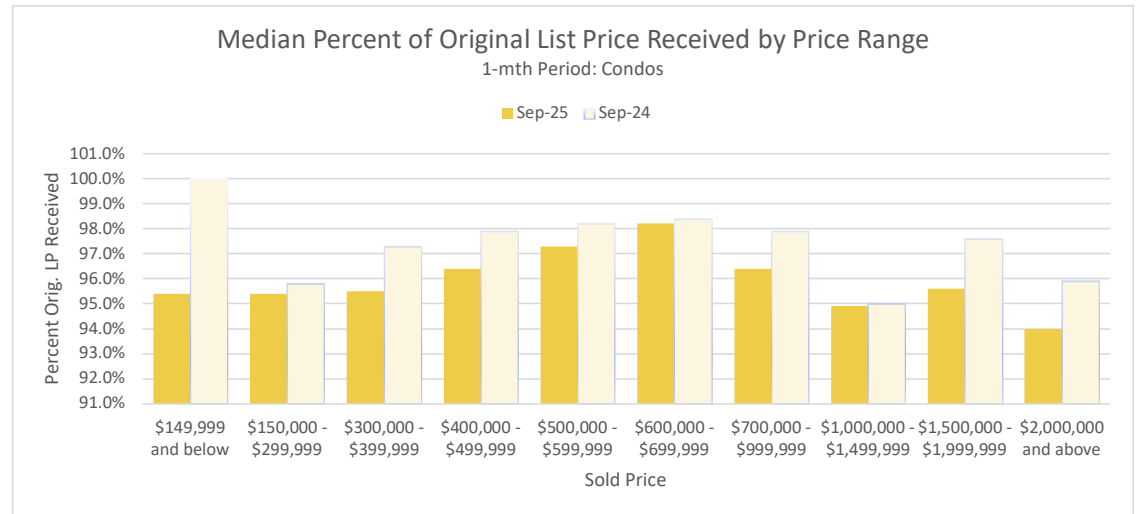
September 2025

OAHU, HAWAII

(The percentage found when dividing a property's sales price by the original list price; reported percentage is the median of all sales for the period and price range indicated)

Condos	Sep-25	Sep-24	%chg	12-mth Median This Period	12-mth Median Last Period	%chg
\$149,999 and below	95.4%	100.0%	-4.6%	92.0%	95.2%	-3.4%
\$150,000 - \$299,999	95.4%	95.8%	-0.4%	94.4%	96.3%	-2.0%
\$300,000 - \$399,999	95.5%	97.3%	-1.8%	96.0%	97.6%	-1.6%
\$400,000 - \$499,999	96.4%	97.9%	-1.5%	97.6%	98.8%	-1.2%
\$500,000 - \$599,999	97.3%	98.2%	-0.9%	98.1%	98.4%	-0.3%
\$600,000 - \$699,999	98.2%	98.4%	-0.2%	97.6%	98.6%	-1.0%
\$700,000 - \$999,999	96.4%	97.9%	-1.5%	98.0%	98.8%	-0.8%
\$1,000,000 - \$1,499,999	94.9%	95.0%	-0.1%	95.8%	96.1%	-0.3%
\$1,500,000 - \$1,999,999	95.6%	97.6%	-2.0%	94.9%	97.0%	-2.2%
\$2,000,000 and above	94.0%	95.9%	-2.0%	95.1%	94.3%	0.8%
All Condos	96.4%	97.7%	-1.3%	97.0%	98.0%	-1.0%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



New Listings by Price Range: Single-Family Homes

September 2025

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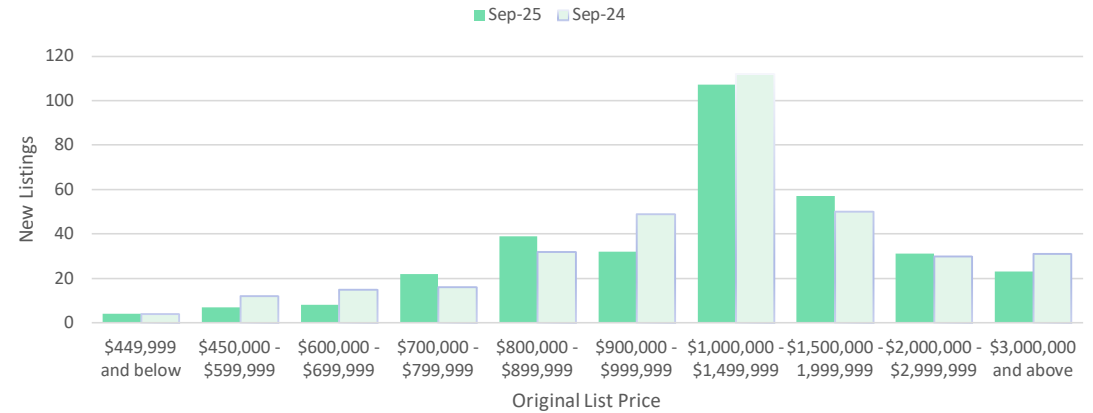
(A count of properties that have been newly listed on the market in a given month)

Single-Family Homes	Sep-25	Sep-24	%chg	12-mth Total This Period	12-mth Total Last Period	%chg
\$449,999 and below	4	4	0.0%	34	33	3.0%
\$450,000 - \$599,999	7	12	-41.7%	84	98	-14.3%
\$600,000 - \$699,999	8	15	-46.7%	164	132	24.2%
\$700,000 - \$799,999	22	16	37.5%	270	272	-0.7%
\$800,000 - \$899,999	39	32	21.9%	430	419	2.6%
\$900,000 - \$999,999	32	49	-34.7%	431	449	-4.0%
\$1,000,000 - \$1,499,999	107	112	-4.5%	1,313	1,191	10.2%
\$1,500,000 - 1,999,999	57	50	14.0%	595	512	16.2%
\$2,000,000 - \$2,999,999	31	30	3.3%	324	312	3.8%
\$3,000,000 and above	23	31	-25.8%	319	260	22.7%
All Single-Family Homes	330	351	-6.0%	3,964	3,678	7.8%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.

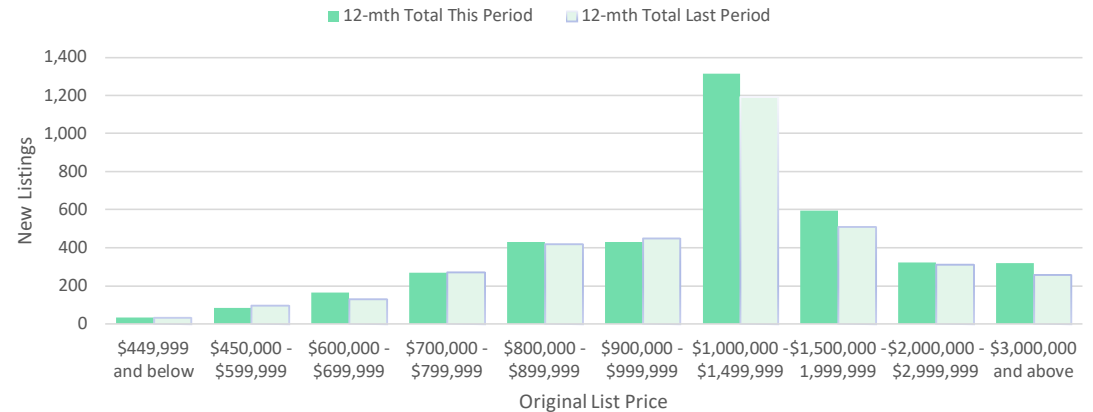
New Listings by Price Range

1-mth Period: Single-Family Homes



New Listings by Price Range

12-mth Period: Single-Family Homes



New Listings by Price Range: Condos

September 2025

OAHU, HAWAII

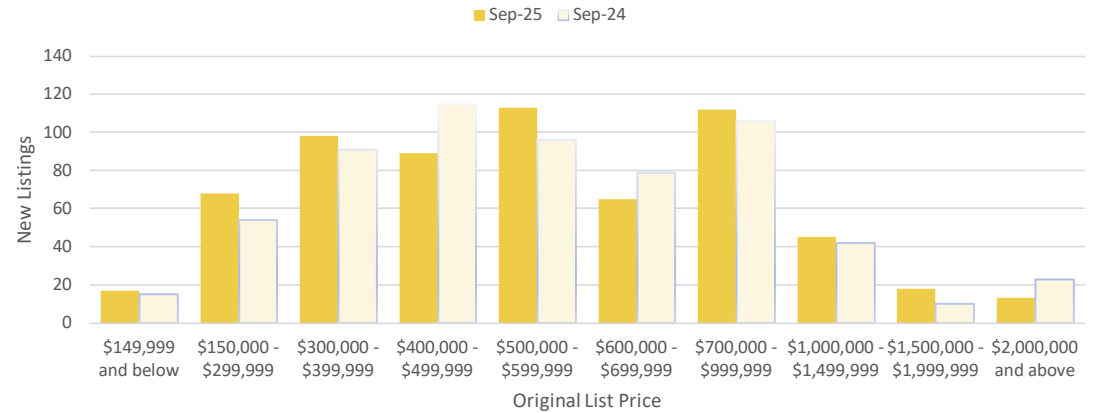
(A count of properties that have been newly listed on the market in a given month)

Condos	Sep-25	Sep-24	%chg	12-mth Total This Period	12-mth Total Last Period	%chg
\$149,999 and below	17	15	13.3%	193	177	9.0%
\$150,000 - \$299,999	68	54	25.9%	804	678	18.6%
\$300,000 - \$399,999	98	91	7.7%	1,252	1,098	14.0%
\$400,000 - \$499,999	89	115	-22.6%	1,304	1,202	8.5%
\$500,000 - \$599,999	113	96	17.7%	1,181	1,015	16.4%
\$600,000 - \$699,999	65	79	-17.7%	843	747	12.9%
\$700,000 - \$999,999	112	106	5.7%	1,355	1,205	12.4%
\$1,000,000 - \$1,499,999	45	42	7.1%	530	489	8.4%
\$1,500,000 - \$1,999,999	18	10	80.0%	222	198	12.1%
\$2,000,000 and above	13	23	-43.5%	269	196	37.2%
All Condos	638	631	1.1%	7,953	7,005	13.5%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.

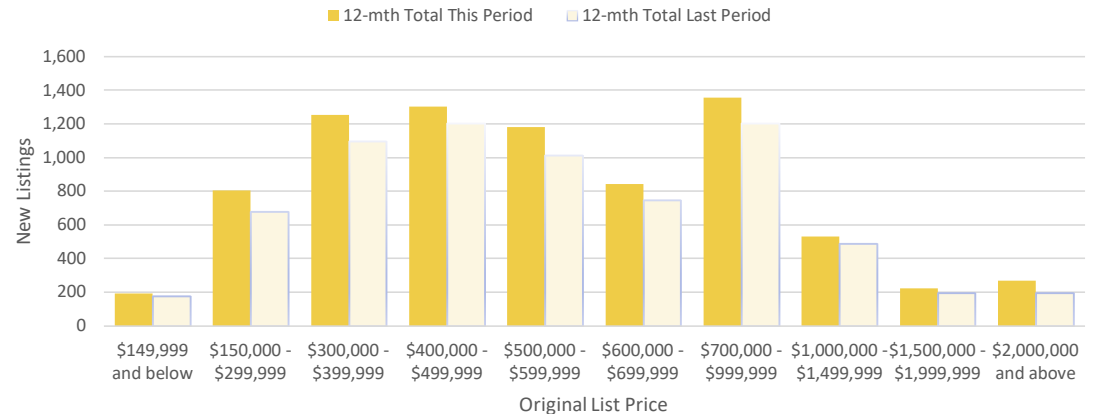
New Listings by Price Range

1-mth Period: Condos



New Listings by Price Range

12-mth Period: Condos



Pending Sales by Price Range: Single-Family Homes

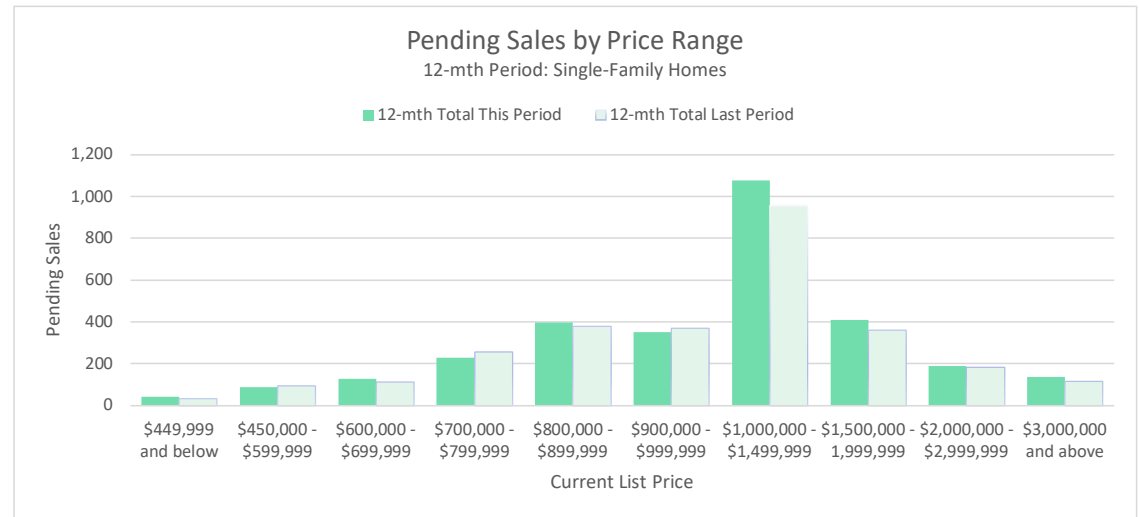
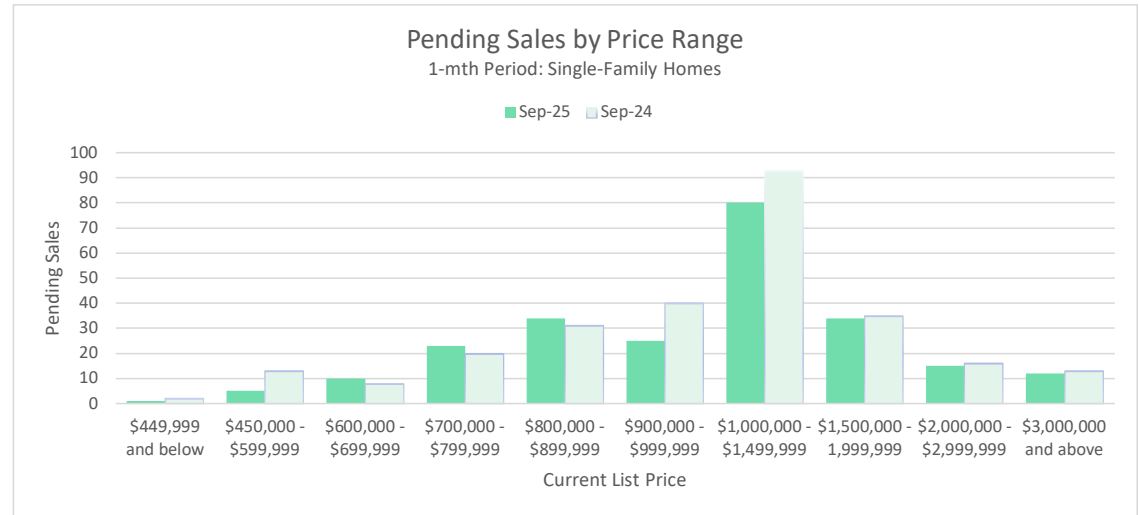
September 2025

OAHU, HAWAII

(A measure of contract activity / a count of properties that have had offers accepted on them in a given month)

Single-Family Homes	Sep-25	Sep-24	%chg	12-mth Total This Period	12-mth Total Last Period	%chg
\$449,999 and below	1	2	-50.0%	40	33	21.2%
\$450,000 - \$599,999	5	13	-61.5%	87	94	-7.4%
\$600,000 - \$699,999	10	8	25.0%	128	113	13.3%
\$700,000 - \$799,999	23	20	15.0%	229	256	-10.5%
\$800,000 - \$899,999	34	31	9.7%	398	378	5.3%
\$900,000 - \$999,999	25	40	-37.5%	351	370	-5.1%
\$1,000,000 - \$1,499,999	80	93	-14.0%	1,076	958	12.3%
\$1,500,000 - 1,999,999	34	35	-2.9%	409	361	13.3%
\$2,000,000 - \$2,999,999	15	16	-6.3%	188	183	2.7%
\$3,000,000 and above	12	13	-7.7%	136	114	19.3%
All Single-Family Homes	239	271	-11.8%	3,042	2,860	6.4%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



Pending Sales by Price Range: Condos

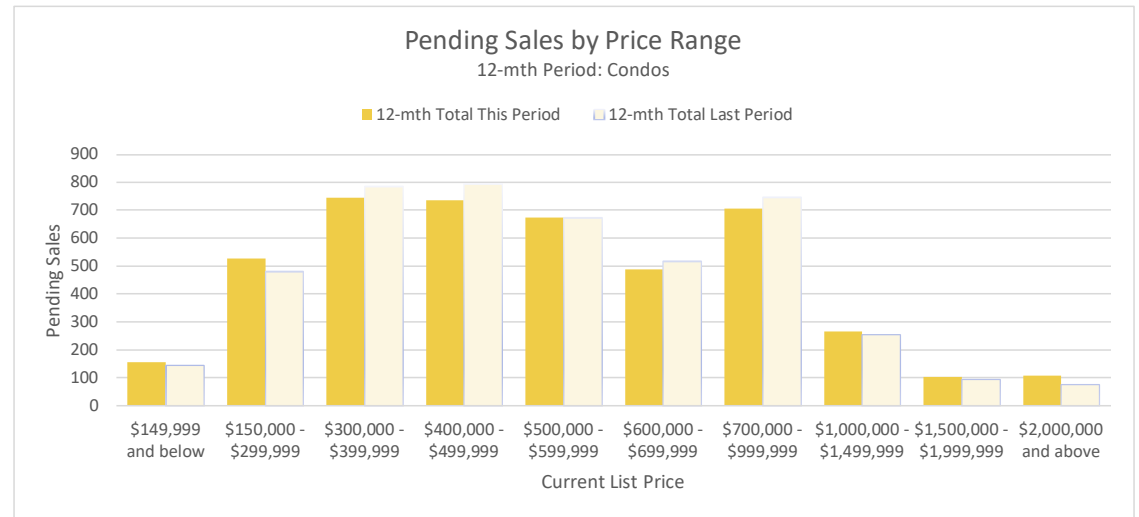
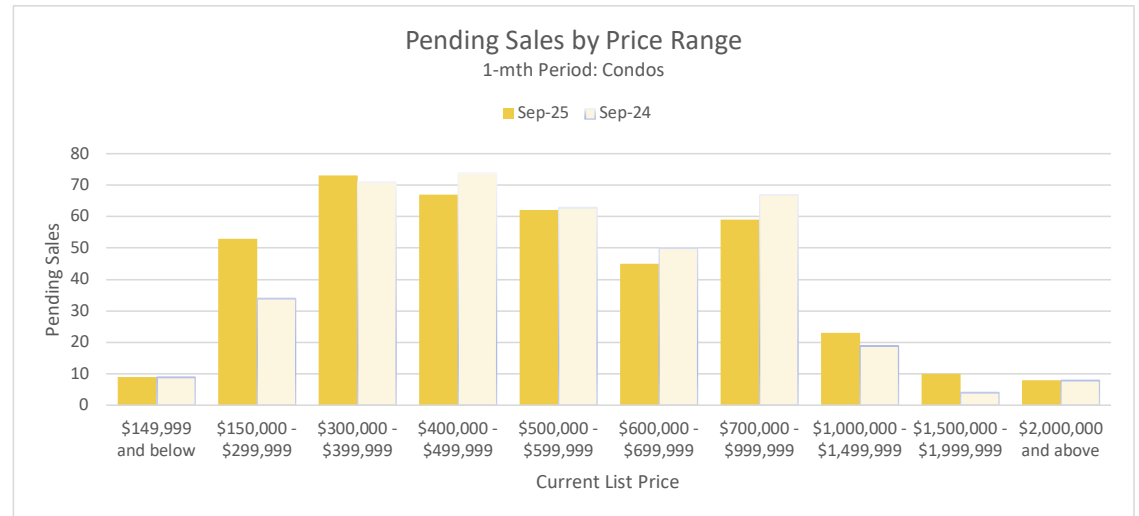
September 2025

OAHU, HAWAII

(A measure of contract activity / a count of properties that have had offers accepted on them in a given month)

Condos	Sep-25	Sep-24	%chg	12-mth Total This Period	12-mth Total Last Period	%chg
\$149,999 and below	9	9	0.0%	155	145	6.9%
\$150,000 - \$299,999	53	34	55.9%	527	481	9.6%
\$300,000 - \$399,999	73	71	2.8%	744	786	-5.3%
\$400,000 - \$499,999	67	74	-9.5%	735	795	-7.5%
\$500,000 - \$599,999	62	63	-1.6%	673	673	0.0%
\$600,000 - \$699,999	45	50	-10.0%	488	518	-5.8%
\$700,000 - \$999,999	59	67	-11.9%	706	746	-5.4%
\$1,000,000 - \$1,499,999	23	19	21.1%	265	255	3.9%
\$1,500,000 - \$1,999,999	10	4	150.0%	103	93	10.8%
\$2,000,000 and above	8	8	0.0%	107	75	42.7%
All Condos	409	399	2.5%	4,503	4,567	-1.4%

This 12-month period reflects the consecutive 12-month period up through the current month, while last period reflects the same 12-month period one year prior.



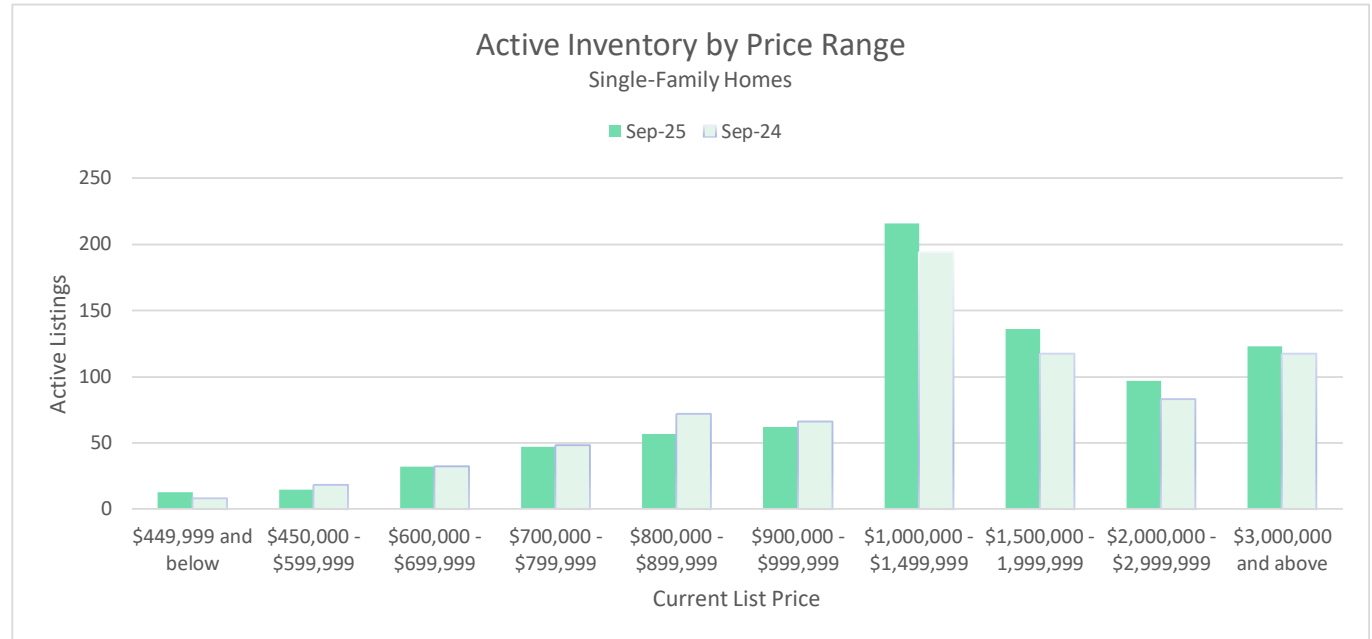
Active Inventory* by Price Range: Single-Family Homes

September 2025

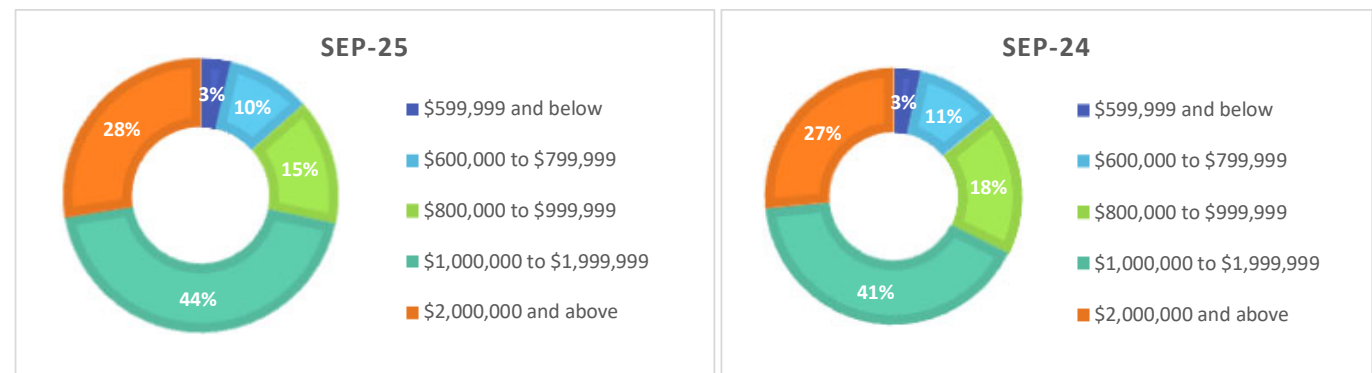
OAHU, HAWAII

(The number of properties active on market at the end of a given month)

Single-Family Homes	Sep-25	Sep-24	YOY chg
\$449,999 and below	13	8	62.5%
\$450,000 - \$599,999	15	18	-16.7%
\$600,000 - \$699,999	32	32	0.0%
\$700,000 - \$799,999	47	48	-2.1%
\$800,000 - \$899,999	57	72	-20.8%
\$900,000 - \$999,999	62	66	-6.1%
\$1,000,000 - \$1,499,999	216	194	11.3%
\$1,500,000 - 1,999,999	136	117	16.2%
\$2,000,000 - \$2,999,999	97	83	16.9%
\$3,000,000 and above	123	117	5.1%
All Single-Family Homes	798	755	5.7%



Active Inventory - Percent Share by Price Range (portion of total active status listings represented by a given price range)



*Indicator modified as of 2021 to reflect Active status listings only and applied to historical monthly data shown above. Previous report indicator, referred to as Active Listings, reflected all actively marketed listings in A and C status.

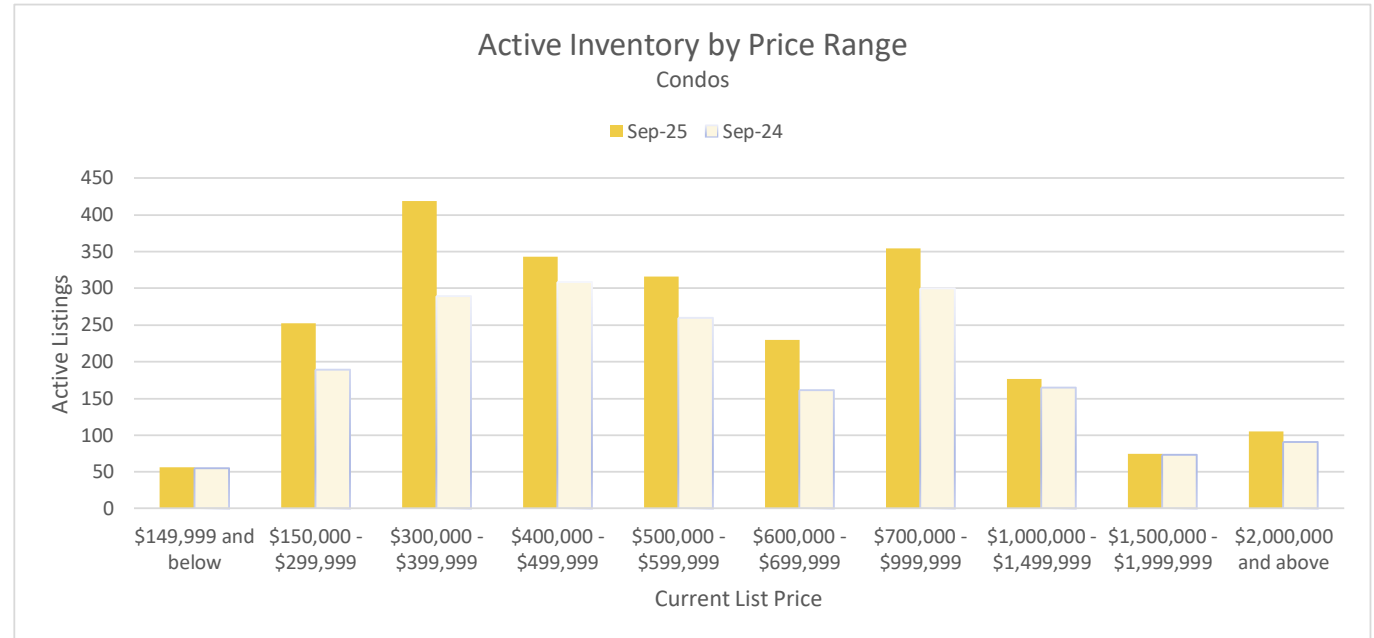
Active Inventory* by Price Range: Condos

September 2025

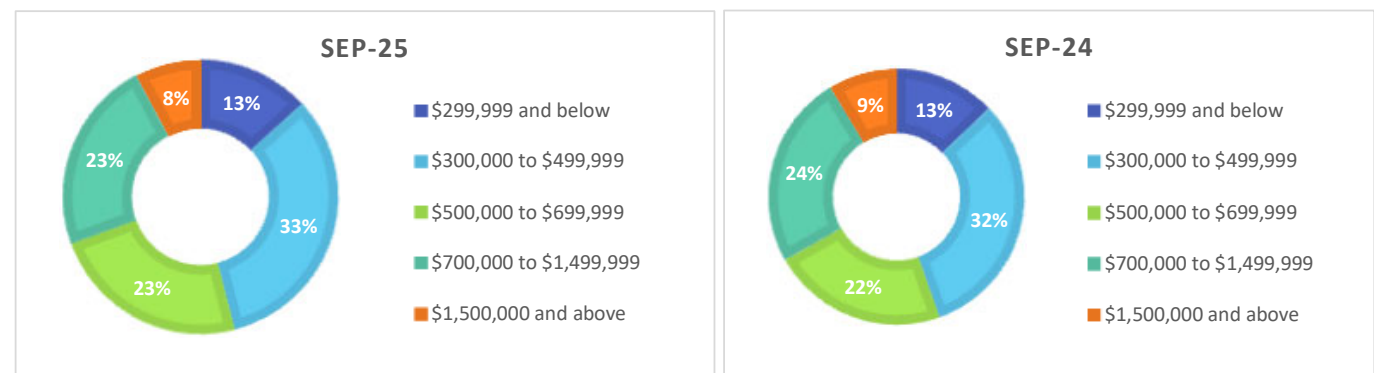
OAHU, HAWAII

(The number of properties active on market at the end of a given month)

Condos	Sep-25	Sep-24	YOY chg
\$149,999 and below	56	55	1.8%
\$150,000 - \$299,999	252	189	33.3%
\$300,000 - \$399,999	419	289	45.0%
\$400,000 - \$499,999	343	308	11.4%
\$500,000 - \$599,999	316	259	22.0%
\$600,000 - \$699,999	230	161	42.9%
\$700,000 - \$999,999	354	299	18.4%
\$1,000,000 - \$1,499,999	177	164	7.9%
\$1,500,000 - \$1,999,999	75	73	2.7%
\$2,000,000 and above	105	90	16.7%
All Condos	2,327	1,887	23.3%



Active Inventory - Percent Share by Price Range (portion of total active status listings represented by a given price range)

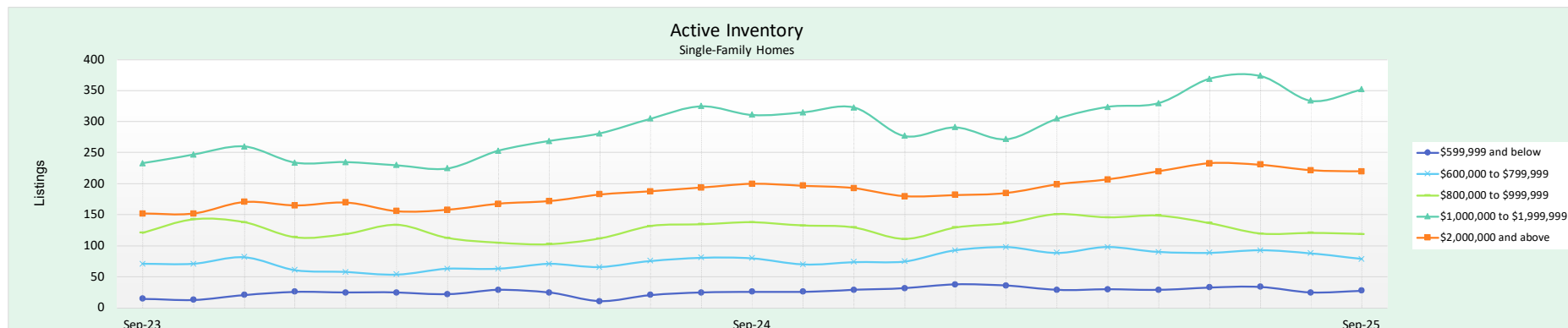


*Indicator modified as of 2021 to reflect Active status listings only and applied to historical monthly data shown above. Previous report indicator, referred to as Active Listings, reflected all actively marketed listings in A and C status.

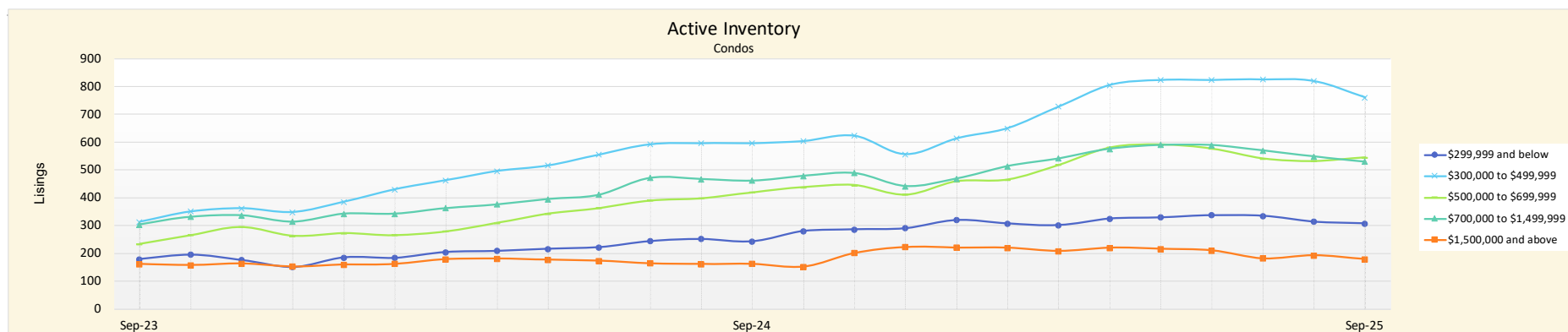
Active Inventory*: Single-Family Homes and Condos

September 2025

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Single-Family Homes	S-23	O-23	N-23	D-23	J-24	F-24	M-24	A-24	M-24	J-24	J-24	A-24	S-24	O-24	N-24	D-24	J-25	F-25	M-25	A-25	M-25	J-25	J-25	A-25	S-25
\$599,999 and below	15	13	21	26	25	25	22	29	25	11	21	25	26	26	29	32	38	36	29	30	29	33	34	25	28
\$600,000 to \$799,999	71	71	82	61	58	54	63	63	71	66	76	81	80	70	74	75	93	98	89	98	90	89	93	88	79
\$800,000 to \$999,999	121	143	138	114	119	134	113	105	103	112	132	135	138	133	130	111	130	137	151	146	149	137	120	121	119
\$1,000,000 to \$1,999,999	233	247	260	234	235	230	225	253	269	281	305	325	311	315	323	277	291	272	305	324	330	369	374	334	352
\$2,000,000 and above	152	152	171	165	170	156	158	168	172	183	188	194	200	197	193	180	182	185	199	207	220	233	231	222	220
Total	592	626	672	600	607	599	581	618	640	653	722	760	755	741	749	675	734	728	773	805	818	861	852	790	798



Condos	S-23	O-23	N-23	D-23	J-24	F-24	M-24	A-24	M-24	J-24	J-24	A-24	S-24	O-24	N-24	D-24	J-25	F-25	M-25	A-25	M-25	J-25	J-25	A-25	S-25
\$299,999 and below	180	196	177	152	186	185	205	210	217	223	245	253	244	281	287	292	321	308	302	326	331	338	336	315	308
\$300,000 to \$499,999	314	352	363	349	386	431	464	497	517	556	593	597	597	605	624	557	615	651	729	806	825	825	827	821	762
\$500,000 to \$699,999	234	266	296	264	273	266	280	310	343	364	391	399	420	439	446	412	460	466	519	582	592	578	542	533	546
\$700,000 to \$1,499,999	304	333	337	315	343	343	364	377	396	412	473	468	463	479	490	443	470	514	543	577	591	590	571	549	531
\$1,500,000 and above	162	159	164	154	160	163	180	182	178	174	165	162	163	153	202	224	222	221	209	221	217	211	183	194	180
Total	1,194	1,306	1,337	1,234	1,348	1,388	1,493	1,576	1,651	1,729	1,867	1,879	1,887	1,957	2,049	1,928	2,088	2,160	2,302	2,512	2,556	2,542	2,459	2,412	2,327

*Indicator modified as of 2021 to reflect Active status listings only and applied to historical monthly data shown above. Previous report indicator, referred to as Active Listings, reflected all actively marketed listings in A and C status.

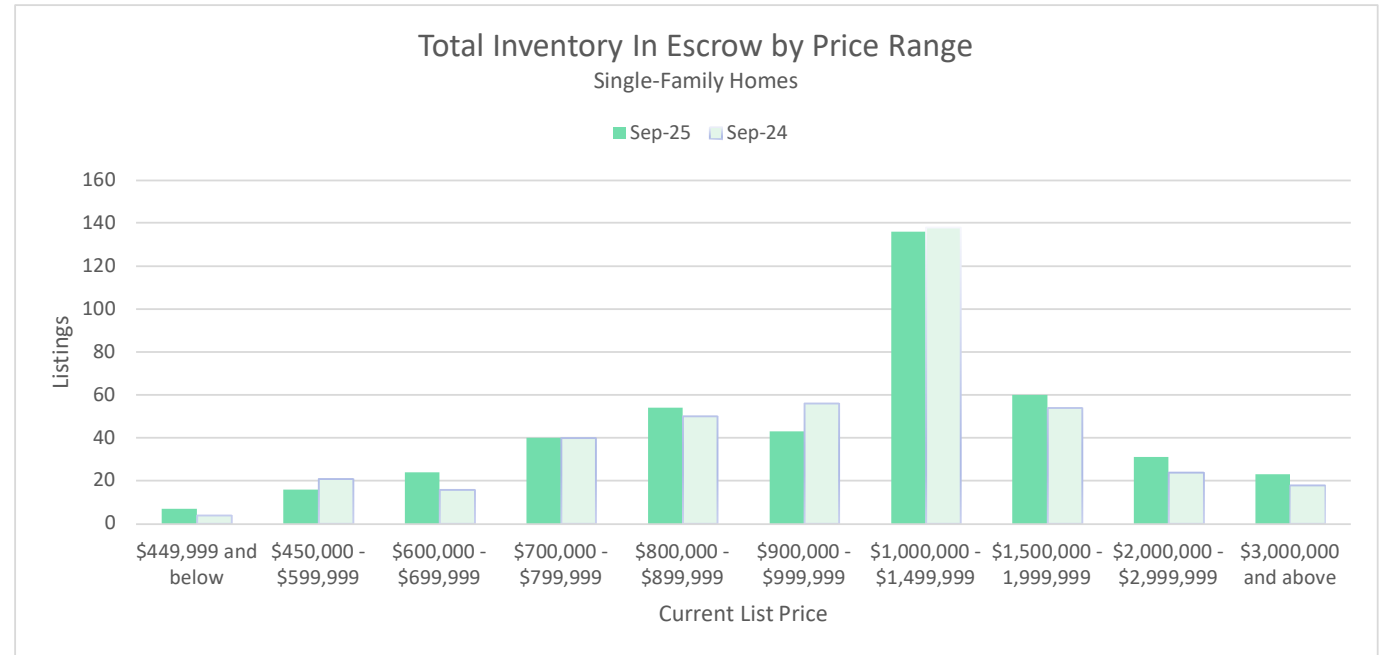
Total Inventory In Escrow* by Price Range: Single-Family Homes

September 2025

OAHU, HAWAII

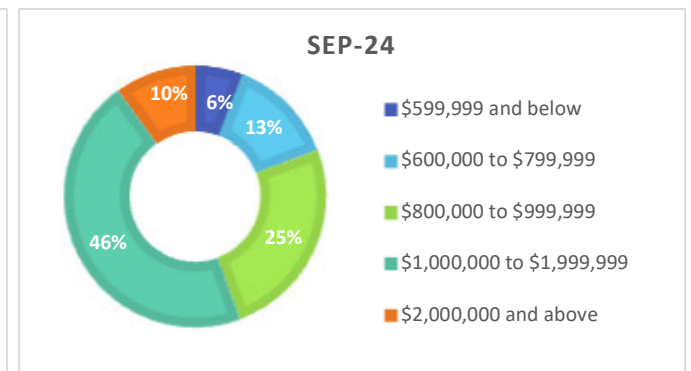
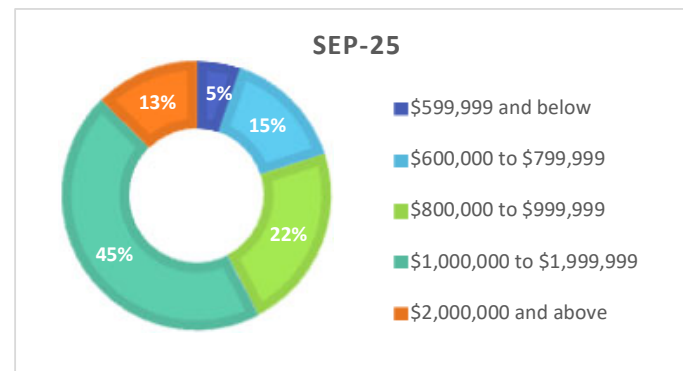
(The number of properties in an escrow status at the end of a given month)

Single-Family Homes	Sep-25	Sep-24	YOY chg
\$449,999 and below	7	4	75.0%
\$450,000 - \$599,999	16	21	-23.8%
\$600,000 - \$699,999	24	16	50.0%
\$700,000 - \$799,999	40	40	0.0%
\$800,000 - \$899,999	54	50	8.0%
\$900,000 - \$999,999	43	56	-23.2%
\$1,000,000 - \$1,499,999	136	138	-1.4%
\$1,500,000 - 1,999,999	60	54	11.1%
\$2,000,000 - \$2,999,999	31	24	29.2%
\$3,000,000 and above	23	18	27.8%
All Single-Family Homes	434	421	3.1%



Total Inventory In Escrow - Percent Share by Price Range

(portion of total inventory in escrow represented by a given price range)



*New indicator added to reports as of 2021, including applicable historical data.

Total Inventory In Escrow* by Price Range: Condos

September 2025

OAHU, HAWAII

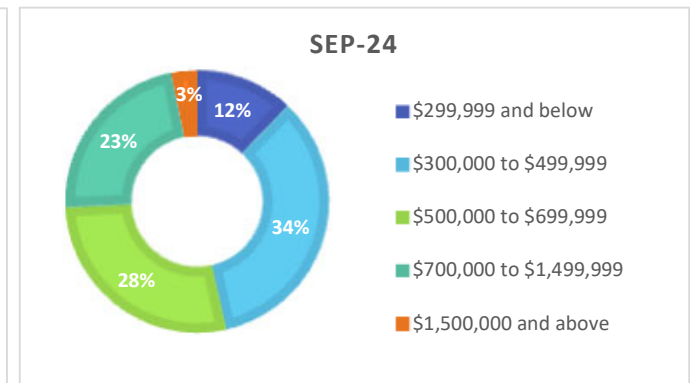
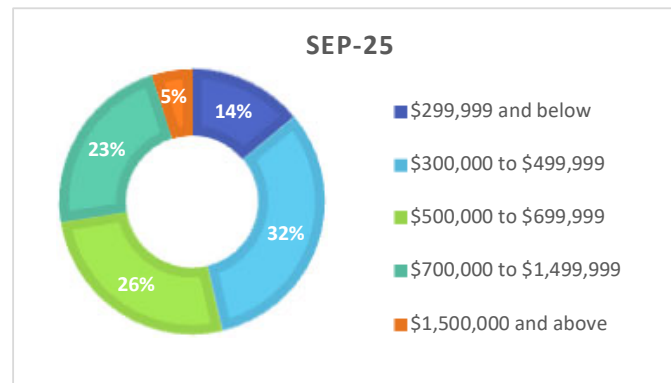
(The number of properties in an escrow status at the end of a given month)

Condos	Sep-25	Sep-24	YOY chg
\$149,999 and below	15	12	25.0%
\$150,000 - \$299,999	73	60	21.7%
\$300,000 - \$399,999	107	98	9.2%
\$400,000 - \$499,999	97	108	-10.2%
\$500,000 - \$599,999	100	93	7.5%
\$600,000 - \$699,999	65	73	-11.0%
\$700,000 - \$999,999	108	101	6.9%
\$1,000,000 - \$1,499,999	34	34	0.0%
\$1,500,000 - \$1,999,999	14	7	100.0%
\$2,000,000 and above	17	12	41.7%
All Condos	630	598	5.4%



Total Inventory In Escrow - Percent Share by Price Range

(portion of total inventory in escrow represented by a given price range)



*New indicator added to reports as of 2021, including applicable historical data.

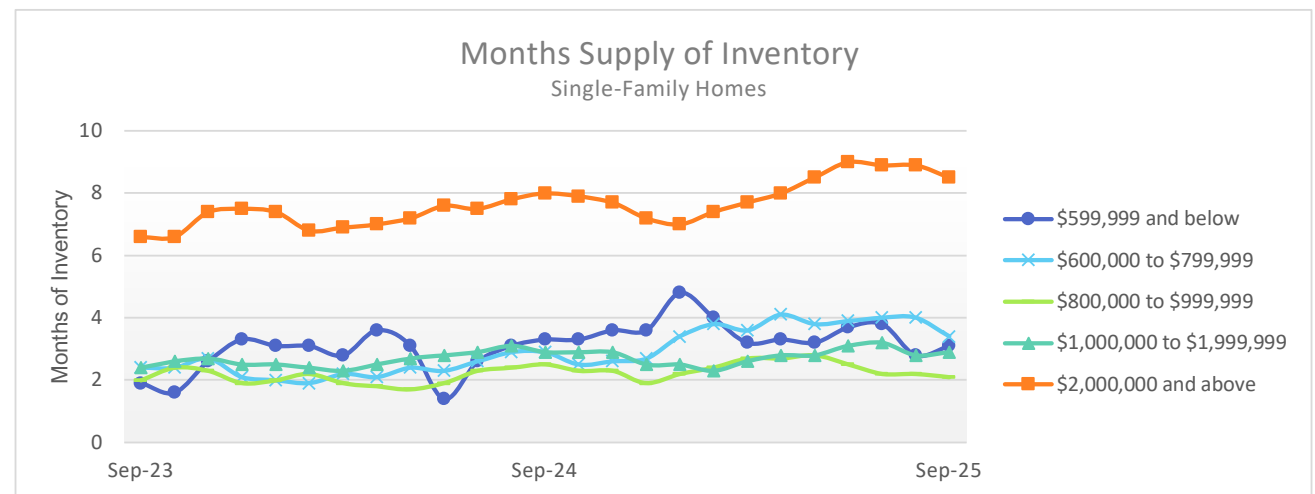
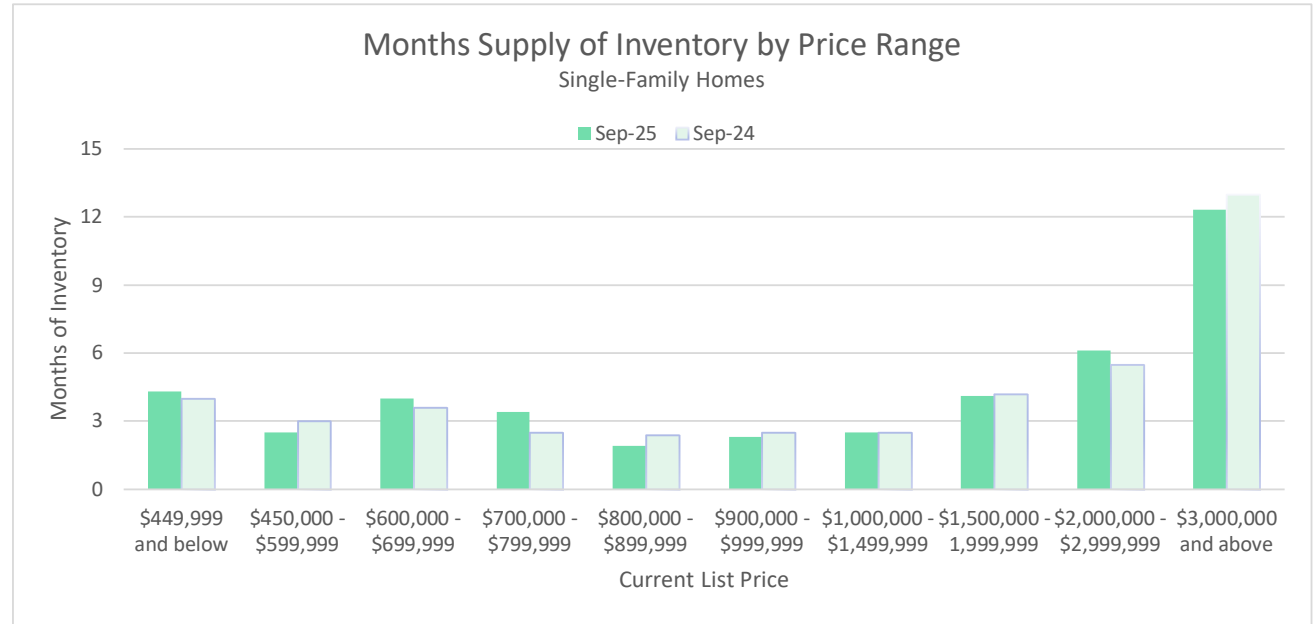
Months Supply of Active Inventory by Price Range: Single-Family Homes

September 2025

OAHU, HAWAII

(Compares active inventory to a rolling 12-month average closed sales)

Single-Family Homes	Sep-25	Sep-24	YOY chg
\$449,999 and below	4.3	4.0	7.5%
\$450,000 - \$599,999	2.5	3.0	-16.7%
\$600,000 - \$699,999	4.0	3.6	11.1%
\$700,000 - \$799,999	3.4	2.5	36.0%
\$800,000 - \$899,999	1.9	2.4	-20.8%
\$900,000 - \$999,999	2.3	2.5	-8.0%
\$1,000,000 - \$1,499,999	2.5	2.5	0.0%
\$1,500,000 - 1,999,999	4.1	4.2	-2.4%
\$2,000,000 - \$2,999,999	6.1	5.5	10.9%
\$3,000,000 and above	12.3	13.0	-5.4%
All Single-Family Homes	3.4	3.4	0.0%



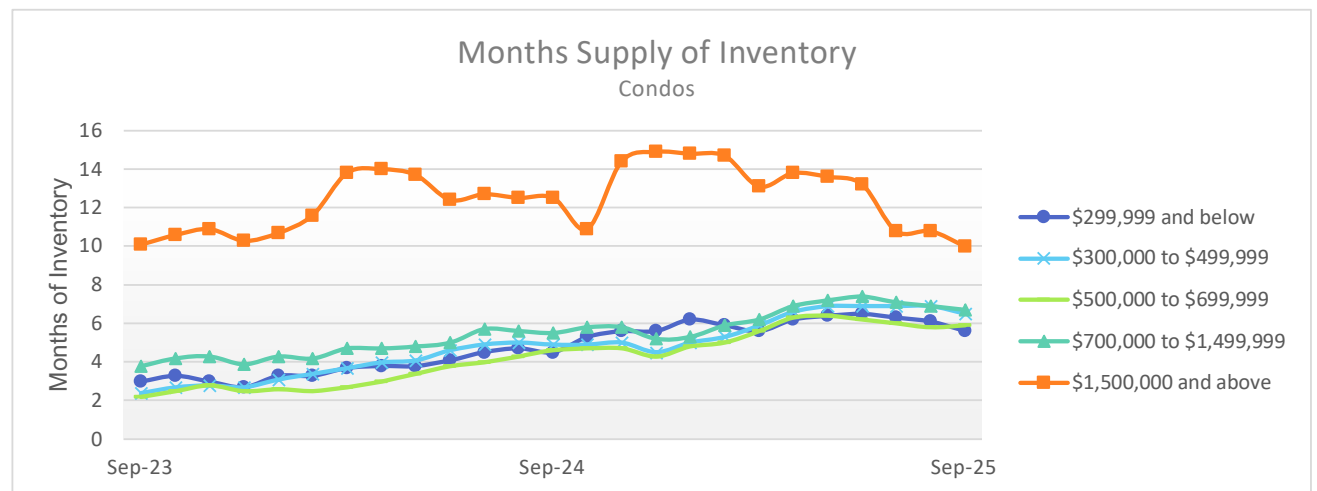
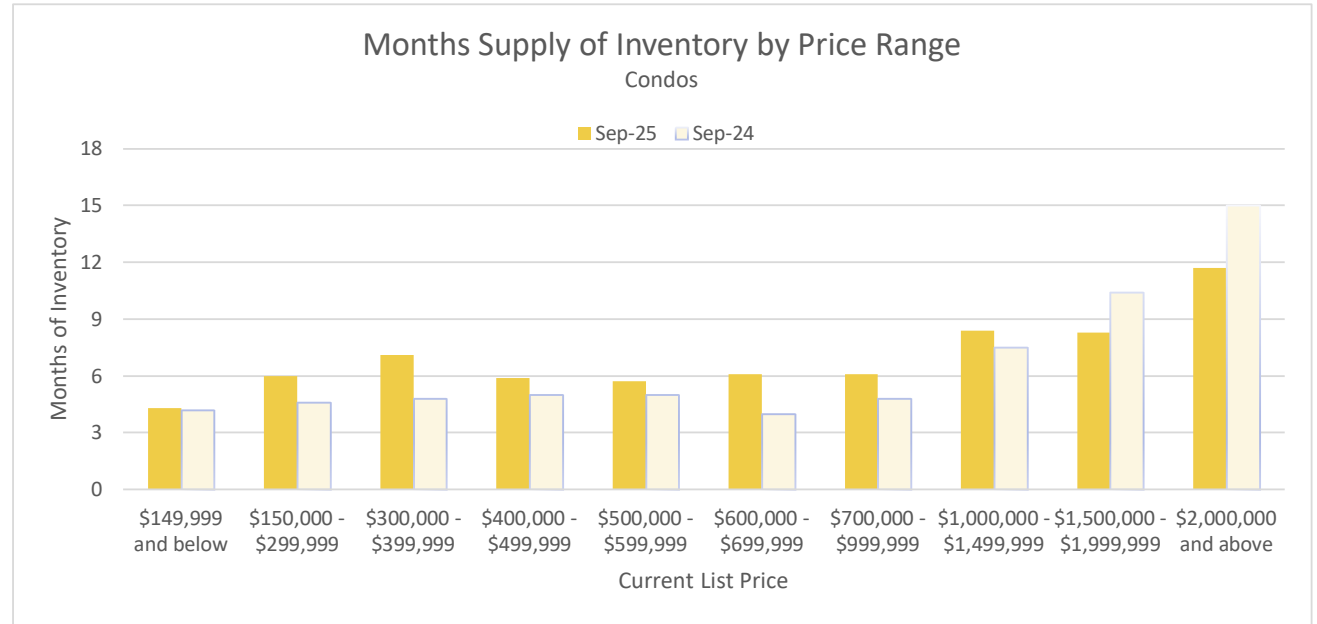
Months Supply of Active Inventory by Price Range: Condos

September 2025

OAHU, HAWAII

(Compares active inventory to a rolling 12-month average closed sales)

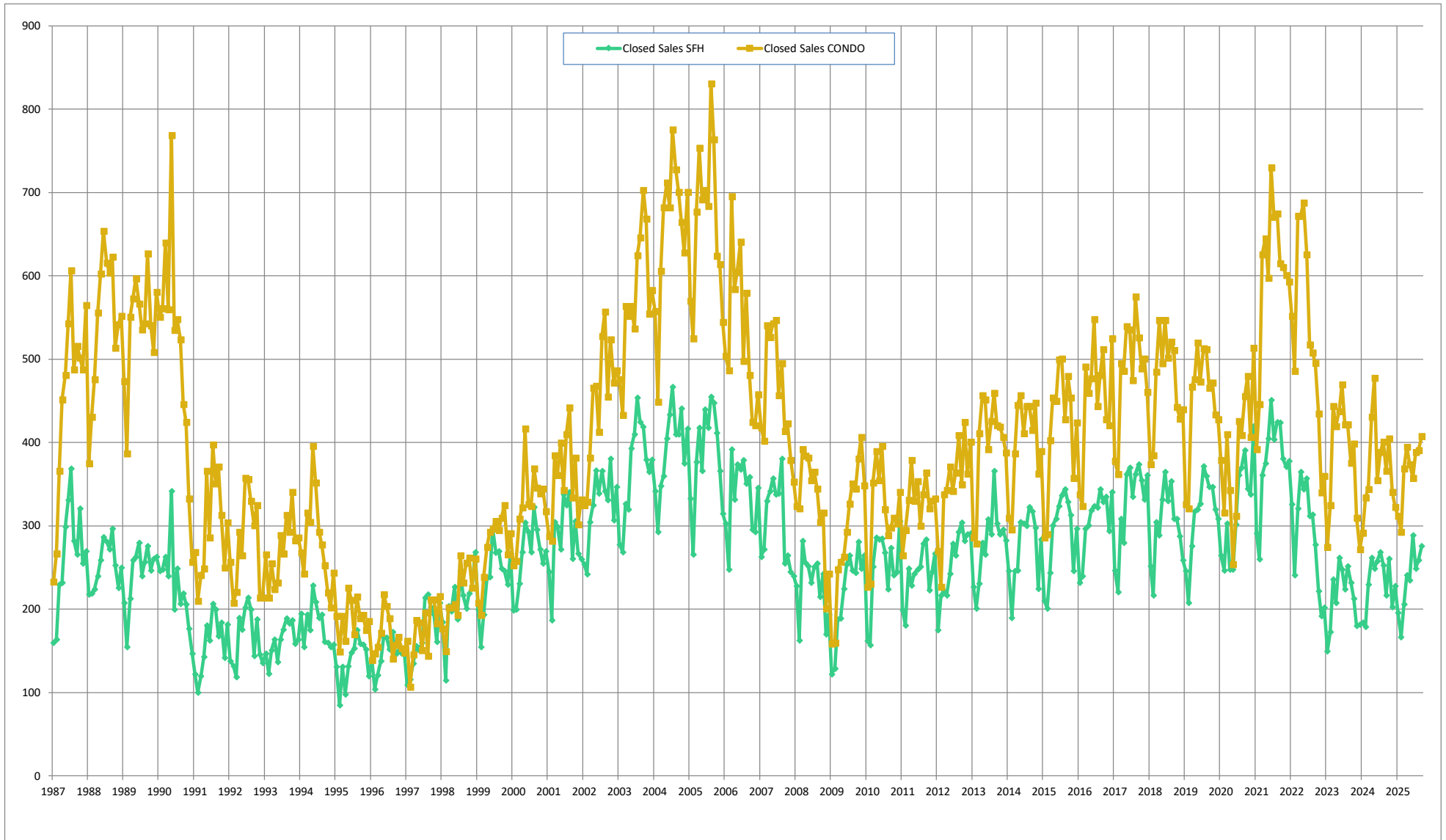
Condos	Sep-25	Sep-24	YOY chg
\$149,999 and below	4.3	4.2	2.4%
\$150,000 - \$299,999	6.0	4.6	30.4%
\$300,000 - \$399,999	7.1	4.8	47.9%
\$400,000 - \$499,999	5.9	5.0	18.0%
\$500,000 - \$599,999	5.7	5.0	14.0%
\$600,000 - \$699,999	6.1	4.0	52.5%
\$700,000 - \$999,999	6.1	4.8	27.1%
\$1,000,000 - \$1,499,999	8.4	7.5	12.0%
\$1,500,000 - \$1,999,999	8.3	10.4	-20.2%
\$2,000,000 and above	11.7	15.0	-22.0%
All Condos	6.4	5.2	23.1%



Closed Sales

Single-Family Homes and Condos

OAHU, HAWAII: Jan 1987 to the Present



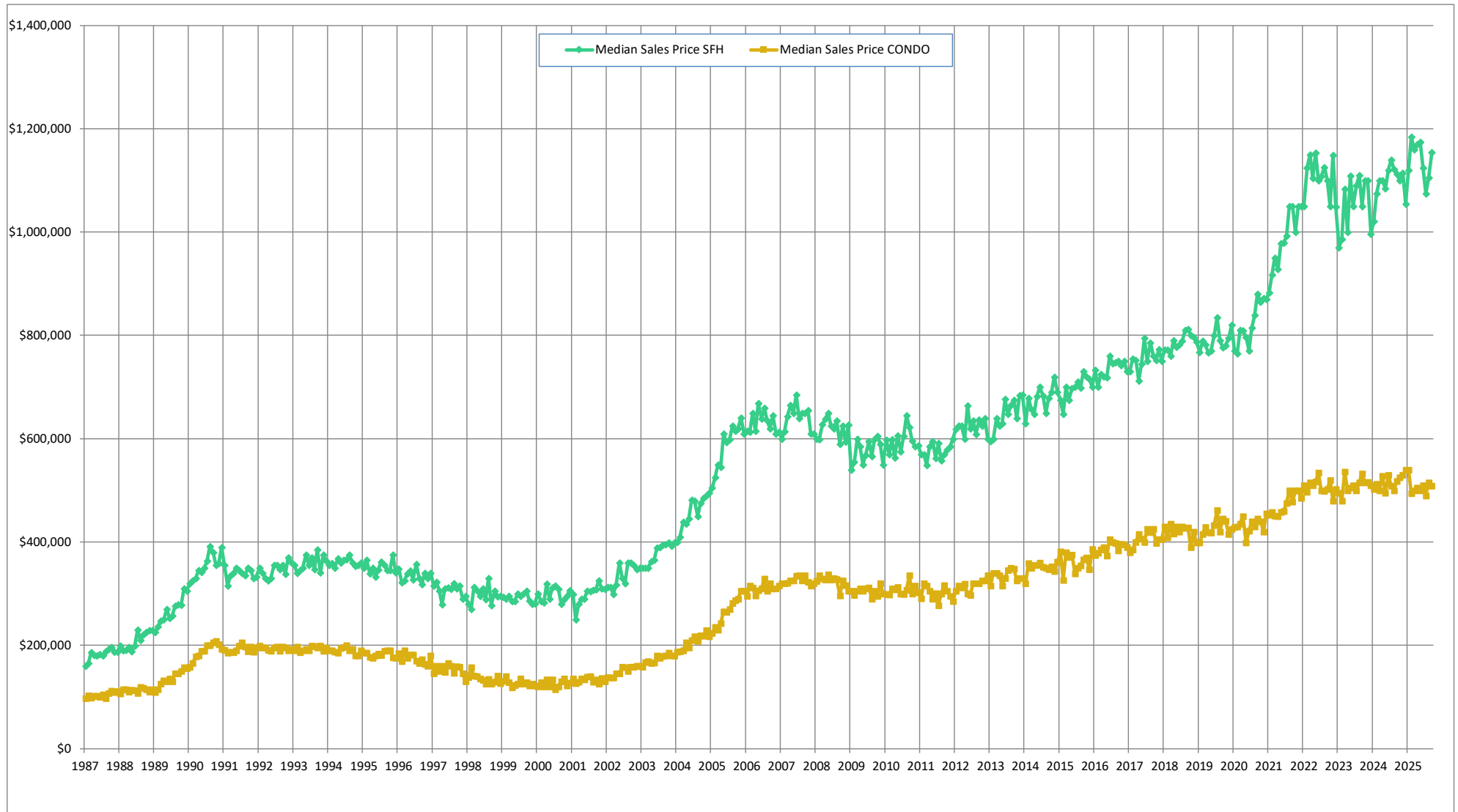
SOURCE: Honolulu Board of REALTORS®, compiled from MLS data.

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Median Sales Price

Single-Family Homes and Condos

OAHU, HAWAII: Jan 1987 to the Present



SOURCE: Honolulu Board of REALTORS®, compiled from MLS data.

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